

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

SelfWealth Limited

ACN/ARSN

154 324 428

1. Details of substantial holder (1)

Name

The entities named in Section 4 below (each a “**Substantial Holder**”)

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

See Attachment A

The previous notice was given to the company on

20 / 06 / 18

The previous notice was dated

06 / 04 / 18

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	7,105,929	6.49%	17,157,678	10.12%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various – see Attachment A	JM Financial Group Limited and No Plan B Pty Ltd	On market trading and participation in entitlement issue	Refer Attachment A		

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
JM Financial Group Limited	Sandhurst Trustees Ltd <JMFG Consol. a/c>	JM Financial Group Limited	Power to exercise or control the exercise of a vote attached to the securities and dispose of the securities which are held in client discretionary investment accounts managed by JM Financial Group (see section 608(1)(b) and 608(1)(c))	17,157,678 FPO	17,157,678 FPO
No Plan B Pty Ltd	Sandhurst Trustees Ltd <JMFG Consol. a/c>	JM Financial Group Limited	Relevant interest under section 608(3)(a)	7 17,157,678 FPO	17,157,678 FPO

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Each Substantial Holder	Level 8, 140 Bourke Street, Melbourne
Sandhurst Trustees Limited	Level 5, 120 Harbour Esplanade, Docklands VIC 3008

Signature

print name Lee Mitchell

capacity

Company
Secretary

sign here



date 10 / 04 / 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (e.g. A corporation and its related corporations, or the manager and equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the the relevant interest was acquired.
- (8) If the substantial holder in unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-

Attachment A

Nature of Change	Trade Date	Volume	Average Price	Votes affected
On-market sale	2018-05-29	36,282	\$4,898.07	36,282
On-market purchase	2018-06-27	10,509	\$1,621.08	10,509
On-market sale	2018-06-27	10,509	\$1,621.08	10,509
On-market purchase	2018-07-03	20,000	\$3,000.00	20,000
On-market purchase	2018-07-06	1,784	\$267.60	1,784
On-market purchase	2018-08-07	3,489	\$345.41	3,489
On-market sale	2018-08-09	22,001	\$2,178.10	22,001
On-market purchase	2018-08-21	75,904	\$6,831.36	75,904
On-market purchase	2018-08-22	24,096	\$2,168.64	24,096
On-market purchase	2018-09-26	2,082	\$206.12	2,082
On-market sale	2018-09-26	2,082	\$206.12	2,082
On-market sale	2018-09-27	5,000	\$485.00	5,000
On-market sale	2018-09-28	14,530	\$1,409.41	14,530
On-market purchase	2018-10-30	84,177	\$7,547.51	84,177
On-market sale	2018-10-30	1,922	\$172.20	1,922
On-market sale	2018-12-03	24,040	\$1,923.20	24,040
On-market sale	2018-12-05	75,000	\$6,000.00	75,000
On-market sale	2018-12-07	29,170	\$2,333.60	29,170
On-market sale	2018-12-12	22,587	\$1,650.14	22,587
On-market sale	2018-12-13	27,063	\$2,028.32	27,063
On-market sale	2019-01-02	81,000	\$5,427.00	81,000
On-market sale	2019-01-09	30,647	\$2,145.29	30,647
On-market sale	2019-01-10	24,310	\$1,701.70	24,310
On-market sale	2019-01-15	75,043	\$5,253.01	75,043
On-market purchase	2019-01-17	103,877	\$6,959.76	103,877
On-market purchase	2019-01-18	63,050	\$4,224.35	63,050
On-market purchase	2019-01-21	33,073	\$2,215.89	33,073
On-market purchase	2019-01-22	200,000	\$12,800.00	200,000
On-market purchase	2019-01-24	600,000	\$37,200.00	600,000
On-market purchase	2019-01-29	197,174	\$12,224.79	197,174
On-market purchase	2019-01-30	50,000	\$3,150.00	50,000
On-market purchase	2019-01-31	52,826	\$3,425.24	52,826
On-market sale	2019-01-31	34,147	\$2,219.55	34,147
On-market purchase	2019-02-01	100,000	\$6,200.00	100,000
On-market purchase	2019-02-04	291,077	\$17,282.41	291,077
On-market purchase	2019-02-05	247,522	\$14,079.05	247,522
On-market sale	2019-02-05	325,000	\$19,500.00	325,000
On-market purchase	2019-02-06	20,000	\$1,160.00	20,000
On-market sale	2019-02-11	165,000	\$9,830.04	165,000
On-market purchase	2019-02-14	510,123	\$30,537.49	510,123
On-market sale	2019-02-14	49,000	\$2,960.00	49,000
On-market purchase	2019-02-15	254,313	\$15,258.78	254,313
On-market sale	2019-02-15	66,280	\$4,382.04	66,280
On-market purchase	2019-02-19	13,000	\$819.00	13,000
Participation in entitlement issue	2019-03-06	8,214,286	\$575,000.02	8,214,286