

Invitation to Investor Briefings

We would like to extend an invitation to Unit Holders in the Australian Enhanced Income Fund ("Fund") to attend one of the following investor briefings to be conducted in Melbourne on November 15 (following the Annual General Meeting), and in Sydney on November 21. We would encourage potential new investors to attend as well.

In order to make these briefings as interactive and informative as possible we have made a provision on the form overleaf for you to pose any question(s) that you may have about the listed hybrid market or the Fund.

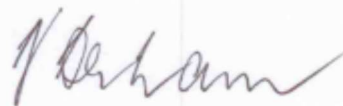
We would appreciate it if you could RSVP so we can ensure the venues are appropriate for the number of people wishing to attend. If you would like to attend please fill in the form overleaf, ticking the appropriate box of the meeting and city in which you wish to attend and return it to our offices no later than **Friday November 9, 2018**. Send your replies by:

- **Post:**
Elstree Investment Management Ltd
Level 10, 30 Collins Street
Melbourne VIC 3000
- **Email**
info@eiml.com.au

Your feedback is important to us. If you cannot attend one of the meetings you will be able to view a copy of the presentation under Announcements on the ASX website www.asx.com.au or on the Responsible Entity's website www.eiml.com.au by clicking on the Australian Enhanced Income Fund link and then on the Investor Presentations link.

Thank you for your support and we look forward to meeting you.

Yours sincerely,



Norman Derham.
Australian Enhanced Income Fund

RSVP for Investor Information Sessions

Your name
Your telephone number
Your email address

Date and venue	Please tick
Melbourne: November 15, 2018 at 2.30pm. Australian Enhanced Income Fund Annual General Meeting @ The Offices of Armytage Private Limited Level 5, 30 Collins Street Melbourne VIC 3000	
Sydney: November 21, 2018 at 2.30 pm. @ The Offices of Cadence Capital Level 11, 131 Macquarie Street Sydney NSW 2000	
Questions	
1)	
2)	

Please send to;

- By Post: Elstree Investment Management Ltd
Level 10, 30 Collins Street
Melbourne VIC 3000
- By email to info@eiml.com.au