

Non-Renounceable Entitlement Offer Notification to Ineligible Shareholders

On 12 December 2018, **SelfWealth Limited** ACN 154 324 428 (**SelfWealth**) announced a non-renounceable pro-rata entitlement issue of up to approximately 21.5 million new SelfWealth ordinary shares (**New Shares**) at an issue price of \$0.07 each (**Offer**) to raise up to approximately \$1.5 million. The Offer will be made to eligible shareholders on the basis of 1 New Share for every 6 existing shares held at 7:00pm (AEDT) on 17 December 2018 (**Record Date**).

At the same time the Company announced it has secured commitments for a placement of approximately 20.5 million New Shares to institutional investors at the same price (\$0.07 each) as the Offer to raise approximately \$1.44 million (**Placement**).

The Offer is being made by SelfWealth pursuant to a rights issue offer document to be lodged with the ASX shortly (**Offer Document**). The Offer is not being made pursuant to prospectus prepared pursuant to the *Corporations Act 2001* (Cth) (**Act**).

Eligibility criteria

The restrictions upon eligibility under the Offer are in place because of legal limitations on making or extending an offer of securities in some countries.

SelfWealth has determined, as permitted by law, that it would be unreasonable to make or extend the Offer to shareholders in countries outside of Australia and New Zealand, having regard to the relatively small number of shareholders in those countries, the number and value of shares for which those shareholders would otherwise be entitled to subscribe for and the potential cost of complying with regulatory requirements in those countries.

Accordingly, in compliance with ASX Listing Rules and the Act, SelfWealth wishes to advise you that it will not be extending the Offer to you and you will not be able to apply for New Shares under the Offer.

“Eligible Retail Shareholders” are those persons who:

- are registered holders of shares in the Company as at the Record Date;
- have a registered address in Australia or New Zealand; and
- are eligible under all applicable securities laws to receive an offer under the Offer.

Those Shareholders who are not Eligible Shareholders are **“Ineligible Shareholders”** and will not be able to subscribe for New Shares under the Offer.

You are not required to do anything in response to this letter.

This letter is to inform you that under the terms of the Offer, you are an Ineligible Shareholder and therefore not eligible to subscribe for New Shares and no entitlements will be issued to you. This letter is not an offer to issue New Shares or entitlements to you, nor an invitation for you to apply for New Shares.

Further information

If you have any questions, please call the Company's Offer Information Line on +61 1300 554 474 (investors within and outside Australia) at any time between 8.30am to 5.00pm (AEDT) Monday to Friday during the Offer period. For other questions, you should contact

your stockbroker, accountant, taxation advisor, financial advisor or other professional advisor.

On behalf of the Board of the Company, I thank you for your continued support as a shareholder.

Phillip Hains
Company Secretary
SelfWealth Limited

Important Information

This letter is for information purposes only and does not constitute an offer, invitation or recommendation to subscribe for, retain or purchase any securities in the Company in any jurisdiction. This letter does not constitute financial product advice and does not and will not form part of any contract for the acquisition of shares in the Company.

This letter does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been made or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia or New Zealand. In particular, neither the entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act, as amended (the "**Securities Act**") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be exercised or taken up by, and the New Shares may not be offered or sold to, persons in the United States or persons who are acting for the account or benefit of persons in the United States unless they are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

Certain statements made in this letter are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates and projections about the industry in which the Company operates, and beliefs and assumptions. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of the Company, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this letter. The forward-looking statements made in this letter relate only to events as of the date on which the statements are made.