

8 January 2019
The Manager
ASX Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RE: RESULT OF GENERAL MEETING

The General Meeting of members was held at 12.00pm, Level 21, 55 Collins Street, Melbourne, Victoria.

The Chairman noted a quorum present. The Notice of Meeting dated 5 December 2018 was, with the permission of the meeting, taken as read.

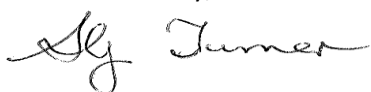
The resolution was passed as per the Notice of Meeting and Explanatory notes dated 5 December 2018 on a show of hands and proxy votes were as follows:

MRG Metals Limited A.C.N. 148 938 532	
	Res 1
Total Available Votes - For	173,897,382
Total Available Votes - Against	0
Total Available Votes - Abstain	0
Total Available Votes – At discretion of proxy	0
% of available votes - For	100%
% of available votes – Against	0%

We will shortly update the Market of next steps with this acquisition.

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Shane Turner', is positioned above the printed name.

SHANE TURNER- Director/Secretary