

ASX RELEASE

30 November 2018

RESULTS OF ANNUAL GENERAL MEETING

At the Annual General Meeting of SECOS Group Limited held today, all the resolutions put to the members were unanimously carried on a show of hands.

In accordance with Section 251AA (1) of the Corporations Act 2001 and Listing Rule 3.13.2, the total number of proxy votes exercisable by all proxies validly appointed, in respect to each of the resolution on Notice of Meeting were:

	Resolution	For	Against	Abstain	Proxy (Chairman Discretion)
1	Adoption of Remuneration Report (non-binding)	56,664,784	270,725	50,080	59,090,973
2	Re-election of Director – Mr Trevor Haines	110,194,983	241,427	80	112,687,850
3	Re-election of Director – Mr David Wake	116,346,734	241,427	2,666,746	118,768,625
4	Ratification of Issue of 23,984,937 Placement Shares to sophisticated and professional investors	119,177,817	56,720	370	121,415,001
5	Ratification of issue of 2,000,000 placement shares to Mr David Wake	116,457,705	130,456	2,666,746	118,768,625
6	Ratification of issue of 15,179,597 placement shares to sophisticated and professional investors under the placement	119,197,817	56,720	370	121,435,001
7	Approval of the issue of 1,612,904 fully paid ordinary shares to Chocolate Investments Pty Ltd (related party controlled by Mr Richard Tegoni) under the placement	113,335,297	130,288	80	118,770,464
8	Approval of the issue of 2,903,226 fully paid ordinary shares to Mr Donald Haller Jr under the placement	102,738,053	120,578	80	105,039,095
9	Approval and Ratification of the issue to sophisticated investors of 1,858,106 Convertible Notes	119,173,327	81,500	80	121,435,291
10	Approval of the convertibility of 50,000 Convertible Notes issued to Chocolate Investments Pty Ltd (related party controlled by Mr Richard Tegoni)	113,109,370	345,215	80	118,770,464
11	Approval of convertibility of 270,270 Convertible Notes issued to Mr Donald Haller Jr	102,523,126	335,505	80	105,039,095
12	Issue of Shares to Mr Richard Tegoni under the Loan Share Plan	113,150,202	315,383	80	112,687,850
13	Issue of Shares to Mr Donald Haller Jr under the Loan Share Plan	102,518,248	315,383	80	118,768,625

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14	Issue of 825,145 Shares to Mr Stephen Walters to convert debt into equity	110,617,003	125,236	80	118,770,464
15	Issue of 865,655 Shares to Mr Trevor Haines to convert debt into equity	110,382,150	125,236	80	105,039,095
16	Issue of 507,455 Shares to Mr Robert Morgan to convert debt into equity	119,129,591	125,236	80	112,922,703
17	Issue of 543,664 Shares to Mr Peter Symons to convert debt into equity	119,129,591	125,236	80	112,922,703
18	Approval of additional placement capacity under ASX Listing Rule 7.1A	119,069,577	185,250	80	121,435,291

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