



4 December 2018

## Change of Director's Interest Notices x2

**Melbourne – 4 December 2018:** LatAm Autos Limited (ASX: LAA) (“**LatAm Autos**” or the “**Company**”) attaches an Appendix 3Y for Mr Simon Clausen and Mr Mike Fitzpatrick in relation to the recent conversion of Convertible Notes and redemption. The Company notes that these notices were not lodged within the requisite time frame due to an administrative oversight. The notices were prepared and lodged as soon as practicable once the Company became aware of the oversight.

The Company and Directors are aware of the requirements under ASX Listing Rule 3.19A and 3.19B. The administrative oversight has not affected the Company's current arrangement for ensuring timely notification in accordance with the listing rules and the Company is confident that the arrangements it currently has in place are adequate and doesn't believe that any additional steps are required to ensure ongoing compliance with listing rule 3.19B.

-Ends-

**For more information, please contact:**

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**About LatAm Autos (ASX: LAA)**

LatAm Autos is a leading online car transaction market place with operations in Mexico, Ecuador and Peru. LatAm Autos is capitalising on the shift of automotive classifieds advertising to online channels, whilst providing ancillary services to car buyers such as finance, insurance and car tracking technology through its Motorfy brand. For more information on LatAm Autos, please visit its website: [www.latamautos.com](http://www.latamautos.com).

**Caution Regarding Forward-Looking Information**

This document contains certain "forward-looking statements". The words "anticipate", "believe", "expect", "project", "forecast", "estimate", "outlook", "upside", "likely", "intend", "should", "could", "may", "target", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance, including LatAm Autos' FY18 outlook, are also forward looking statements, as are statements regarding LatAm Autos' plans and strategies and the development of the market. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of LatAm Autos, which may cause actual results to differ materially from those expressed or implied in such statements. LatAm Autos cannot give any assurance or guarantee that the assumptions upon which management based its forward-looking statements will prove to be correct or exhaustive beyond the date of its making, or that LatAm Autos' business and operations will not be affected by other factors not currently foreseeable by management or beyond its control. Such forward-looking statements only speak as at the date of this announcement and LatAm Autos assumes no obligation to update such information. The release, publication or distribution of this presentation in jurisdictions outside Australia may be restricted by law. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity LatAm Autos Limited
ABN 12 169 063 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Clausen
Date of last notice	9 April 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<p><b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>Simon Clausen has a relevant interest in accordance with section 608(3)(b) of the Corporations Act 2001 (Cth) in the 3,339,290 fully paid ordinary shares, 964,290 unlisted options and 663,003 unlisted convertible notes held by Startive Ventures Inc. He is the sole director and shareholder of Startive Ventures Inc.</p> <p>HSBC Custody Nominees (Australia) Limited is the registered holder of 26,500,000 securities. Simon Clausen is the beneficial owner of the 26,500,000 fully paid ordinary shares held by HSBC Custody Nominees (Australia) Limited, which gives a relevant interest in accordance with section 608(2)(b) of the Corporations Act 2001 (Cth).</p>
Date of change	19 October 2018

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

No. of securities held prior to change	27,464,290 Fully paid ordinary shares  964,290 Unlisted options, exercisable at \$0.17 (17 cents), expiring 31 December 2019.  1,000,000 Unlisted convertible notes issued at a face value of \$1 per Note with a conversion price of \$0.16 (16 cents) per Note (assuming no event triggers an adjustment to the conversion price). Maturity date of 30 April 2020.
Class	Fully paid ordinary shares  Unlisted convertible notes
Number acquired	2,375,000 Fully paid ordinary shares
Number disposed	336,997 Unlisted convertible notes
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Deemed issue price of \$0.16 (16 cents) per share
No. of securities held after change	29,839,290 Fully paid ordinary shares  964,290 Unlisted options, exercisable at \$0.17 (17 cents), expiring 31 December 2019.  663,003 Unlisted convertible notes issued at a face value of \$1 per Note with a conversion price of \$0.16 (16 cents) per Note (assuming no event triggers an adjustment to the conversion price). Maturity date of 30 April 2020.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares upon conversion of Convertible Notes at a conversion price of \$0.16 (16 cents) per share.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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Date of change	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity LatAm Autos Limited
ABN 12 169 063 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Fitzpatrick
Date of last notice	9 April 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Log Creek Pty Ltd <ATF The Log Creek Vineyard Trust >  Michael Fitzpatrick has a relevant interest in accordance with section 608(3)(b) of the Corporations Act 2001 (Cth) in the securities held by Log Creek Pty Ltd < ATF The Log Creek Vineyard Trust >
Date of change	19 October 2018
No. of securities held prior to change	41,234,274 Fully paid ordinary shares  3,571,429 Unlisted options, exercisable at \$0.17 (17 cents), expiring 31 December 2019.  7,750,000 Unlisted convertible notes issued at a face value of \$1 per Note with a conversion price of \$0.16 (16 cents) per Note (assuming no event triggers an adjustment to the conversion price). Maturity date of 30 April 2020.

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

Class	Unlisted convertible notes
Number acquired	Nil
Number disposed	2,644,278 unlisted convertible notes
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$2,945,000
No. of securities held after change	41,234,274 Fully paid ordinary shares  3,571,429 Unlisted options, exercisable at \$0.17 (17 cents), expiring 31 December 2019.  5,105,722 Unlisted convertible notes issued at a face value of \$1 per Note with a conversion price of \$0.16 (16 cents) per Note (assuming no event triggers an adjustment to the conversion price). Maturity date of 30 April 2020.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Redemption of convertible notes and associated interest.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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<sup>+</sup> See chapter 19 for defined terms.