

Market Announcement

17 December 2018

dorsaVi Limited (ASX: DVL (including DVLNA)) – Trading Halt

Description

The securities of dorsaVi Limited ('DVL') (ASX: DVL (including DVLNA)) will be placed in trading halt at the request of DVL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 December 2018 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

17 December 2018

Ms Cheng Tang
Listings Compliance, Melbourne
ASX Compliance Pty Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

By email: cheng.tang@asx.com.au

Dear Ms Tang

dorsaVi Ltd (ASX:DVL) (dorsaVi or the Company) – Request for Trading Halt

dorsaVi requests a trading halt in its fully paid ordinary shares (quoted) (**Shares**) with effect from prior to commencement of trading today, 17 December 2018.

In accordance with Listing Rule 17.1, dorsaVi provides the following information in relation to the request:

1. The trading halt is requested pending an announcement by dorsaVi in relation to the 1 for 3 non-renounceable rights issue announced by the Company on 21 November 2018 (**Rights Issue**) and the placement of the under-subscriptions (**Shortfall**) arising from the Rights Issue.
2. dorsaVi requests that the trading halt remain in place until the earlier of open trade on 19 December 2018 or the release of an announcement by dorsaVi regarding the Rights Offer and the placement of the Shortfall.
3. dorsaVi is seeking the trading halt to assist in managing its disclosure obligations and maintaining an orderly market in the trading of dorsaVi's Shares in relation to the placement of the Shortfall.
4. dorsaVi confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read 'B. Case'.

Brendan Case
Company Secretary