

ASX Release

Cleansing Notice under Section 708AA of the Corporations Act 2001 (Cth)

Melbourne – 12 December, 2018: SelfWealth Limited ACN 154 324 428 (ASX: SWF) ("**SelfWealth**" or "**the Company**"), an Australian FinTech offering a \$9.50 flat fee brokerage service and social portfolio construction network for Australian investors, today announced a non-renounceable rights issue to 'Eligible Shareholders' on the basis of 1 fully paid ordinary share (**New Share**) for every 6 fully paid ordinary share held, at an issue price of \$0.07 per New Share to raise a maximum of \$1.5 million (before costs) by the issue of approximately 21,575,880 Shares (**Rights Issue**).

The Company has also announced that it has received commitments from sophisticated and professional investors to invest a total of a further \$1,436,970 at the same price as under the Rights Issue (**Placement**).

Eligible shareholders are those shareholders who are, as at 5.00pm AEST time on the Record Date (being 17 December 2018), registered with a registered address situated in Australia and New Zealand.

In accordance with section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (the **Act**), the Company gives notice that:

- (a) The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) This notice is given by the Company under section 708AA(2)(f) of the Act;
- (c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act;
- (d) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of ASX; and
 - (ii) that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and

(B) the rights and liabilities attaching to the New Shares.

(e) The issue of the New Shares may affect the control of the Company.

As the Rights Issue is underwritten, the potential effect of the Rights Issue on the control of the Company is as follows:

Issued Shares	Shares
Total issued capital of the Company as at the Record Date	129,455,280
Number of Shares offered under the Rights Issue (assuming maximum number of Shares are issued under the Rights Issue)	21,575,880
Total Issued Capital of the Company at completion of the Rights Issue	151,031,160

Investors should note the following:

- If particular eligible Shareholders do not take up all of their entitlements under the offer, the Share interests of those Shareholders will be diluted;
- The proportional interests of Shareholders with registered addresses outside Australia and New Zealand will be diluted because those Shareholders are not entitled to participate in the Rights Issue; and
- Should the Company's major Shareholders subscribe for their full entitlement under the Rights Issue, there will not be any material impact on the control of the Company following the issue of Shares under the Rights Issue.

Further details about the Rights Issue were announced on 12 December 2018.

For further information, please view our website (www.selfwealth.com.au)

For enquiries, please contact:

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About SelfWealth

Established in 2012, SelfWealth's unique, peer to peer share trading platform is comprised of two offerings - SelfWealth TRADING and SelfWealth PREMIUM - with a focus towards self-directed investors.

SelfWealth's proprietary software platform SelfWealth TRADING offers a low, \$9.50 commission-free flat fee ASX brokerage service, regardless of trade size. SelfWealth TRADING has won the Cheapest Online Broker category in Money magazine's 2018 Best of the Best awards.

SelfWealth PREMIUM, introduced in 2017, is a social investment network that allows users to compare and construct portfolios with others on the platform - for the first time in Australia. Combining cloud capabilities, the SelfWealth PREMIUM network uses proprietary diagnostic tools to measure investment performance and diversification, providing users with a Wealth Check Score and Safety Rating that can be benchmarked against others on the platform.