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30 October 2018

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

**AMCIL Limited  
Share Purchase Plan Price**

Dear Sir / Madam

The Company advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the 2018 Share purchase Plan is 86 cents per share.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'M. Rowe'.

Matthew Rowe  
Company Secretary