

Market Announcement

31 October 2018

MRG Metals Limited (ASX: MRQ) – Suspension from Official Quotation

Description

The securities of MRG Metals Limited ('MRQ') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MRQ, pending the release of an announcement.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



31 October 2018

**ASX Limited
Rialto Level 4, North Tower
525 Collins Street
Melbourne VIC 300**

Voluntary Suspension Request

In accordance with ASX Listing Rule 17.2, MRG Metals Limited (ASX: MRQ) requests a voluntary suspension on its securities.

The voluntary suspension is requested to enable completion of formal documents to acquire a significant project.

It is expected that the suspension will cease before trading commences on Monday 5 November 2018 or earlier, upon completion of formal documents.

The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Shane Turner', is written over a light blue horizontal line.

**Shane Turner
Company Secretary**