



Announcement Summary

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**Entity name**

AFTERPAY LIMITED

**Date of this announcement**

Tuesday July 13, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
APTAE	RESTRICTED STOCK UNITS	185,276	29/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AFTERPAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

618280649

**1.3 ASX issuer code**

APT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/7/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

APTAE : RESTRICTED STOCK UNITS

**Date the +securities the subject of this notification were issued**

29/6/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The RSUs are issued under the Afterpay Equity Incentive Plan (Plan). The terms of the Plan were approved by shareholders at the Company's 2019 Annual General Meeting (AGM), with supplementary terms specific to participants in California approved by shareholders at the 2020 AGM.

The Company's 2019 Notice of AGM and Explanatory Memorandum contains a summary of the Plan, and can be found at <https://www.asx.com.au/asxpdf/20191011/pdf/449dv96hmkvldp.pdf>

A summary of the supplementary terms noted above can also be found at <https://www.asx.com.au/asxpdf/20201015/pdf/44npp2kxd70x4v.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

185,276

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
APT : ORDINARY FULLY PAID	289,552,285

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APTAT : CONVERTIBLE NOTES	7,503
APTAE : RESTRICTED STOCK UNITS	1,302,052
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,881,070
APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05	40,000
APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40	60,000
APTAG : OPTION EXPIRING 31-DEC-2024 EX \$18.40	90,000
APTAY : RIGHTS	1,845
APTAU : OPTION EXPIRING 31-DEC-2022 EX \$22.56	32,500
APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78	146,326
APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97	80,406
APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87	4,282



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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