

## Form 604

Corporations Act 2001

Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Novatti Group Ltd (NOV)

ACN/ARSN 606 556 183

#### 1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

15/10/2021

The previous notice was given to the company on

13/07/2021

The previous notice was dated

9/07/2021

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	21,880,157	7.29%	20,442,148	6.28%

\*The % substantial is based on the shares on issued of 325,450,841 as disclosed by the Company on 15-10-2021

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,052,293 ORDINARY	3,052,293
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	17,389,855 ORDINARY	17,389,855

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **19/10/2021**

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
14/07/2021	Regal Funds Management	Sell	24153.50	46900	Ordinary	46900
16/07/2021	Regal Funds Management	Sell	3518.59	6664	Ordinary	6664
23/07/2021	Regal Funds Management	Buy	773171.73	1516023	Ordinary	1516023
2/08/2021	Regal Funds Management	Sell	504600.00	1000000	Ordinary	1000000
4/08/2021	Regal Funds Management	Sell	16059.78	32444	Ordinary	32444
5/08/2021	Regal Funds Management	Sell	91379.03	186108	Ordinary	186108
5/08/2021	Regal Funds Management	Sell	37911.06	76588	Ordinary	76588
6/08/2021	Regal Funds Management	Sell	53300.73	108777	Ordinary	108777
11/08/2021	Regal Funds Management	Sell	26387.04	54973	Ordinary	54973
12/08/2021	Regal Funds Management	Sell	2053374.23	3874291	Ordinary	3874291
12/08/2021	Regal Funds Management	Buy	759437.00	1432900	Ordinary	1432900
17/08/2021	Regal Funds Management	Sell	163091.76	308302	Ordinary	308302
27/08/2021	Regal Funds Management	Buy	3567496.90	6486358	Ordinary	6486358
8/09/2021	Regal Funds Management	Sell	392640.00	800000	Ordinary	800000
17/09/2021	Regal Funds Management	Sell	324344.03	655903	Ordinary	655903
20/09/2021	Regal Funds Management	Sell	461200.00	1000000	Ordinary	1000000
20/09/2021	Regal Funds Management	Sell	167022.84	357039	Ordinary	357039
21/09/2021	Regal Funds Management	Sell	40368.39	88878	Ordinary	88878
22/09/2021	Regal Funds Management	Sell	86192.92	195804	Ordinary	195804
23/09/2021	Regal Funds Management	Sell	54000.00	120000	Ordinary	120000
23/09/2021	Regal Funds Management	Sell	90220.00	200000	Ordinary	200000
24/09/2021	Regal Funds Management	Sell	182928.18	388053	Ordinary	388053

27/09/2021	Regal Funds Management	Sell	145701.57	313539	Ordinary	313539
28/09/2021	Regal Funds Management	Sell	80796.54	173756	Ordinary	173756
29/09/2021	Regal Funds Management	Sell	37361.99	82495	Ordinary	82495
30/09/2021	Regal Funds Management	Sell	46434.20	102776	Ordinary	102776
30/09/2021	Regal Funds Management	Sell	44500.00	100000	Ordinary	100000
1/10/2021	Regal Funds Management	Sell	215850.00	500000	Ordinary	500000
12/10/2021	Regal Funds Management	Sell	45000.00	100000	Ordinary	100000
15/10/2021	Regal Funds Management	Holding diluted due to the issue of 1,000,000 shares on the 15st of October, 2021.				