



Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 22, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	134,258,065	22/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2021 18:09	New - Proposed issue of securities - IMU	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMU : ORDINARY FULLY PAID

Issue date

22/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

134,258,065

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration shares issued in conjunction with the acquisition of Vaxinia Pty Ltd as approved by shareholders at the Extraordinary General Meeting held on 18 November 2019.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015500

Any other information the entity wishes to provide about the +securities to be quoted

N/A





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	5,629,062,167
IMUOD : OPTION EXPIRING 31-AUG-2024	158,332,490
IMUOC : OPTION EXPIRING 30-NOV-2022	154,953,798
IMUOB : OPTION EXPIRING 30-NOV-2021	108,965,685

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09	10,000,000
IMUAN : OPTION EXPIRING 13-JUN-2022 EX \$0.04	25,000,000
IMUAS : OPTION EXPIRING 18-NOV-2022 EX 4C	15,000,000
IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C	10,000,000
IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C	20,000,000
IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C	40,000,000
IMUAT : OPTION EXPIRING 30-SEP-2023 EX \$0.065	5,000,000
IMUAU : OPTION EXPIRING 30-SEP-2023 EX \$0.06	5,000,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000

