



Announcement Summary

Entity name

THINK CHILDCARE GROUP

Security on which the Distribution will be paid

TNK - FULLY PAID ORDINARY STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

23/9/2021

Distribution Amount

AUD 0.24000000

Ex Date

8/10/2021

Record Date

11/10/2021

Payment Date

21/10/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THINK CHILDCARE GROUP

1.2 Registered Number Type

ABN

Registration Number

81600793388

1.3 ASX issuer code

TNK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/9/2021

1.6 ASX +Security Code

TNK

ASX +Security Description

FULLY PAID ORDINARY STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

11/10/2021

2A.5 Ex Date

8/10/2021

**2A.6 Payment Date**

21/10/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	7/10/2021	<input checked="" type="checkbox"/> Estimated	

Comments**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?
☒ Actual

AUD 0.24000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ No

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

☒



☐ No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.24000000

3B.2 Is special dividend/distribution franked?

☒ Yes

3B.2a Is the special dividend/distribution fully franked?

☒ Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.24000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The declaration of the Permitted Dividend is subject to the TNK Scheme and the TND Scheme (collectively Schemes) becoming Effective under section 411 (10) of the Corporations Act 2001 (Cth) no later than 16 December 2021 (being the End Date under the Implementation Agreement) 2021. The Schemes can only become Effective if, among other matters, the Schemes are approved by the requisite majorities of Think Group Securityholders at the Scheme Meetings on 29 September 2021 and the Court.

5.2 Additional information for inclusion in the Announcement Summary