



## Announcement Summary

**Entity name**

AFTERPAY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 07, 2021

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
APTAE	RESTRICTED STOCK UNITS	31,632	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
APTAE	RESTRICTED STOCK UNITS	398	Other	27/08/2021
APTAE	RESTRICTED STOCK UNITS	2,814	Other	01/09/2021
APTAE	RESTRICTED STOCK UNITS	167	Other	09/09/2021
APTAY	RIGHTS	300	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

AFTERPAY LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

618280649

### 1.3 ASX issuer code

APT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

APTAY : RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

300

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2021

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Lapse of Rights occurred over the period from 1 July 2021 to 30 September 2021

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**ASX +Security Code and Description**

APTAE : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

31,632

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2021

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Lapse of RSUs occurred over the period from 1 July 2021 to 30 September 2021

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**ASX +Security Code and Description**

APTAE : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased**

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**Number of securities that have ceased**

398

**Reason for cessation**

Other

**Please provide additional details**

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

**Date of cessation**

27/8/2021

**Is the entity paying any consideration for the cessation?**☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Consideration amount per +security paid by the entity for the cessation**

AUD 132.010000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

APTAE : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

2,814

**Reason for cessation**

Other

**Please provide additional details**

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

**Date of cessation**

1/9/2021

**Is the entity paying any consideration for the cessation?**☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Consideration amount per +security paid by the entity for the cessation**

AUD 134.590000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

APTAE : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased**



**Number of securities that have ceased**

167

**Reason for cessation**

Other

**Please provide additional details**

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

**Date of cessation**

9/9/2021

**Is the entity paying any consideration for the cessation?**

☒ Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 132.220000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APT : ORDINARY FULLY PAID	290,086,944

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APTAT : CONVERTIBLE NOTES	7,503
APTAE : RESTRICTED STOCK UNITS	1,127,785
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,366,204
APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05	36,666
APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40	60,000
APTAG : OPTION EXPIRING 31-DEC-2024 EX \$18.40	90,000
APTAY : RIGHTS	3,516
APTAU : OPTION EXPIRING 31-DEC-2022 EX \$22.56	32,500
APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78	146,326
APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97	80,406
APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87	4,282

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

