



## Announcement Summary

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**Entity name**

AFTERPAY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 07, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APT	ORDINARY FULLY PAID	98,691	30/09/2021
APT	ORDINARY FULLY PAID	79,907	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AFTERPAY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

618280649

**1.3 ASX issuer code**

APT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/10/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

APT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

98,691

**The first date the options were exercised or other +convertible securities were converted**

31/8/2021

**The last date the options were exercised or other +convertible securities were converted**

30/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

30/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes





Issue details

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**Number of +securities to be quoted**

47,265

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 32.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

20,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 5.83000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

15,625

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 7.68000000

**Any other information the entity wishes to provide about the +securities to be quoted**



**Number of +securities to be quoted**

13,334

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 16.96000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

2,467

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 29.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

APTAE : RESTRICTED STOCK UNITS

**TO (Existing Class)**

**ASX +security code and description**

APT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

79,907

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No



**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

31/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

79,907

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued upon vesting of RSUs awarded to employees of the Company in accordance with the Afterpay Equity Incentive Plan (Plan)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The terms of the Plan were approved by shareholders at the 2019 Annual General Meeting (AGM), with supplementary terms specific to participants in California approved by shareholders at the 2020 AGM.



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APT : ORDINARY FULLY PAID	290,265,542

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APTAT : CONVERTIBLE NOTES	7,503
APTAE : RESTRICTED STOCK UNITS	1,082,889
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,267,513
APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05	36,666
APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40	60,000
APTAG : OPTION EXPIRING 31-DEC-2024 EX \$18.40	90,000
APTAY : RIGHTS	3,816
APTAU : OPTION EXPIRING 31-DEC-2022 EX \$22.56	32,500
APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78	146,326
APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97	80,406
APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87	4,282