



Announcement Summary

Entity name

FLYNN GOLD LIMITED

Date of this announcement

Thursday September 02, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | Performance Rights expiring 2 September 2025 | 180,000 | 02/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FLYNN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82644122216

1.3 ASX issuer code

FG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 2 September 2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

2/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02384699-3A568857?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued to Employees of the Company under the Employee Incentive Plan as announced to the ASX on 15 June 2021

Issue details

Number of +securities

180,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| FG1 : ORDINARY FULLY PAID | 59,999,998 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| FG1AA : ORDINARY FULLY PAID RESTRICTED | 163,680 |
| FG1AB : ORDINARY FULLY PAID RESTRICTED | 372,372 |
| FG1AC : ORDINARY FULLY PAID RESTRICTED | 2,900,000 |
| FG1AD : ORDINARY FULLY PAID RESTRICTED | 625,000 |
| FG1AE : ORDINARY FULLY PAID RESTRICTED | 31,022,198 |
| FG1AF : OPTION EXPIRING 16-JUN-2024 RESTRICTED | 3,000,000 |
| FG1AG : PERFORMANCE RIGHTS RESTRICTED | 1,000,000 |
| New class - code to be confirmed : Performance Rights expiring 2 September 2025 | 180,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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