

DIVERSIFIED UNITED INVESTMENT LIMITED

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31 August 2021

The General Manager
Australian Securities Exchange Ltd
10th Floor
20 Bond Street
Sydney NSW 2000

Dear Sir,

Additional Information **for the Financial Year Ended 30 June 2021**

Appendix 4E - Preliminary Final Results, lodged 18 August 2021

In addition to the information provided in the Appendix 4E for the financial year ended 30 June 2021, we provide the following:

Performance including Franking

We provide the following additional statement regarding the Company's performance including franking:

Including the benefit of franking credits paid to shareholders (for shareholders who can fully utilise them), the Company's NTA accumulation return for the year to 30 June 2021 was a rise of 26.2%.

Management Expense Ratio

We confirm the management expense ratio for the financial year ended 30 June 2021 as follows:

Operating expenses (excluding interest) were 0.13% of the average market value of the portfolio (2020: 0.13%). Including the management fees of the International Exchange Traded Funds and Managed Funds in which the Company is invested, the expense ratio was 0.18% (2020: 0.17%).

Authorised for release by James Pollard, Company Secretary.