



LATITUDE

Latitude Group Holdings Limited
ACN 604 747 391

Level 4, 800 Collins St,
Docklands VIC 3008

latitudefinancial.com

10 September 2021

ASX ANNOUNCEMENT

Latitude opens \$150 million Capital Notes offer (Offer)

Latitude Group Holdings Limited (ASX:LFS) (**Latitude**) today announced the opening of the Latitude Capital Notes (**Capital Notes**) Offer launched on 2 September 2021.

As announced on 8 September 2021, Latitude has allocated \$150 million in firm commitments to Syndicate Brokers and Institutional Investors and the Margin has been set at 4.75% p.a.

Latitude reserves the right to allocate a greater number of Capital Notes or scale back Applications if necessary, as outlined in the Prospectus. The Offer opens today and is expected to close at 10am (Sydney time) on 23 September 2021.

Full details of this investment opportunity and the terms and conditions of the Capital Notes, including the Margin and increased Offer size, are provided in the replacement Prospectus lodged today with the Australian Securities and Investments Commission (**ASIC**) and Australian Securities Exchange (**ASX**).

If you are a Broker Firm applicant, you should contact the Syndicate Broker who has offered you an allocation about how and when to lodge your Application. Applications under the Broker Firm Offer must be received by your Syndicate Broker in sufficient time for your Syndicate Broker to process your Application on your behalf by the Broker Firm Offer Closing Date, which, as noted above, is expected to be 10am (Sydney time) on 23 September 2021.

The Capital Notes are complex and involve risks that are different from ordinary equity. They are not suitable for all investors and contain features which may make their terms of issue difficult to understand. Investors should read and carefully consider the Prospectus in full before deciding whether to invest in the Capital Notes. Latitude strongly recommends that investors seek professional advice from a licenced adviser which takes into account their particular investment objectives and circumstances before deciding whether to participate in the Offer.

The Capital Notes are expected to be issued on 28 September 2021 and commence trading on the ASX on a normal settlement basis on 29 September 2021 under the ASX code "LFSPA".

Terms used but not defined in this announcement are defined in the Prospectus.

Authorised for release by Paul Burke, Company Secretary

For further information:

Media

Mark Gardy

+61 412 376 817

Investor Relations

Nehemiah Richardson

+61 476 834 478

Further details about the offer

The Offer comprises:

- An Institutional Offer to Institutional Investors; and
- A Broker Firm Offer made to Australian resident retail and high net worth clients of Syndicate Brokers

There is no general public offer

Dates may change

The dates are indicative only and may change without notice:

The Company, in consultation with the Arranger, reserves the right to vary any or all of these times and dates (subject to the ASX Listing Rules and the Corporations Act), including to close the Offer early, extend the Offer, defer the Closing Date, accept late Applications either generally or in particular cases, or withdraw the Offer, without prior notification at any time before Capital Notes are issued.

DISCLAIMER

This announcement does not constitute an offer of any securities (including Capital Notes) for sale or issue or for the purchase of any securities. No action has been taken to register or qualify Capital Notes, or invite persons to purchase Capital Notes, outside Australia. In particular, this announcement does not constitute an offer of securities for sale, or invitation to purchase securities, in the United States. Capital Notes have not been and will not be registered under the US Securities Act or the securities laws of any state of the United States, and they may not be offered or sold in the United States. Capital Notes are being offered and sold in the Offer solely outside the United States pursuant to Regulation S under the US Securities Act.