

ASX RELEASE

10 August 2021

Investor Webinar

Security Matters Limited (**ASX:SMX**) (“Security Matters”, or the “Company”) is pleased to invite shareholders and investors to the SMX Investor Webinar to be held on Thursday 12 August 2021 at 1:30 pm AEST / 11:30 am AWST for 30 minutes.

Founder and CEO, Haggai Alon, will present the updated Investor Presentation followed by a question and answer session.

Details of the event are as follows:

Event: Security Matters Investor Webinar

Presenter: Haggai Alon, Founder and CEO

Time: Thursday 12 August at 1:30 pm AEST / 11:30am AWST

Where: Zoom Webinar, details to be provided upon registration

To register for the webinar, either click the link below or copy the link into your web browser:

https://janemorganmanagement-au.zoom.us/webinar/register/WN_tNDC8md6Rw63JnEp8niika

After registering your interest, you will receive a confirmation email with information about joining the webinar. Participants will be able to submit questions via the Panel throughout the presentation, however, given we are expecting many attendees we encourage shareholders to send through questions via email beforehand to jm@janemorganmanagement.com.au

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This announcement has been approved for release to ASX by the Chief Executive Officer.

For further information, please contact:

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About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based ‘barcode’ to permanently and irrevocably ‘mark’ any object, be it solid, liquid or gas. The barcode is read using the company’s unique ‘reader’ to access the corresponding stored data, recorded and protected using blockchain technology.

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