



Market Announcement

5 August 2021

Red Sky Energy Limited (ASX: ROG) – Trading Halt

Description

The securities of Red Sky Energy Limited ('ROG') will be placed in trading halt at the request of ROG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 9 August 2021 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

Request for Trading Halt

Red Sky Energy Limited (ASX: ROG) (the Company) requests an immediate halt to the trading of the Company's quoted securities on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in connection with a material capital raising ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Monday 9 August 2021, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Monday 9 August 2021.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

With the authority of the Board.

Yours faithfully



Adrien Wing
Company Secretary