



Market Announcement

1 February 2021

dorsaVi Limited (ASX: DVL) – Trading Halt

Description

The securities of dorsaVi Limited ('DVL') will be placed in trading halt at the request of DVL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 February 2021 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)



1 February 2021

Ms Melissa Kostopoulos
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ASX Compliance Pty Limited
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525 Collins Street
MELBOURNE VIC 3000

By email:
melissa.kostopoulos@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Ms Kostopoulos

dorsaVi Limited (ASX:DVL) (dorsaVi or the Company) – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, dorsaVi requests a trading halt in its securities with effect from prior to commencement of trading today, 1 February 2021.

In accordance with ASX Listing Rule 17.1, dorsaVi provides the following information in relation to the request:

1. The trading halt is requested pending an announcement by dorsaVi in relation to the placement of shares forming part or all of the shortfall of the 1 for 4 non-renounceable entitlement offer pursuant to the terms of the Offer Statement dated 22 October 2020 (**Shortfall Placement**).
2. dorsaVi requests that the trading halt remain in place until the earlier of open trade on Wednesday, 3 February 2021 or the release of an announcement by the Company regarding the Shortfall Placement.
3. dorsaVi is seeking the trading halt to avoid trading taking place on an uninformed basis and to ensure an orderly market during the bookbuild for the Shortfall Placement.
4. dorsaVi confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read 'B. Case', followed by a vertical line.

Brendan Case
Company Secretary