



Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 15, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	8,798,632	11/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2021 17:58	New - Proposed issue of securities - IMU	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMU : ORDINARY FULLY PAID

Issue date

11/6/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,673,075

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of IMUOB Options.

Number of +securities to be quoted

716,481

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05400000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of IMUOC Options.

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in lieu of cash for \$0.330 per share for services rendered per agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.330000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Number of +securities to be quoted

409,076

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in lieu of cash for \$0.110 per share for services rendered per agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.110000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	4,945,102,822
IMUOC : OPTION EXPIRING 30-NOV-2022	171,169,139
IMUOB : OPTION EXPIRING 30-NOV-2021	182,819,676

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09	10,000,000
IMUAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,000,000
IMUAS : OPTION EXPIRING 18-NOV-2022 EX 4C	30,000,000
IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C	15,000,000
IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C	30,000,000
IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C	40,000,000
IMUAT : OPTION EXPIRING 30-SEP-2023 EX \$0.065	5,000,000
IMUAU : OPTION EXPIRING 30-SEP-2023 EX \$0.06	5,000,000
IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000