



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Thursday June 10, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted employee options	1,700,000	07/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted employee options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

7/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

A summary of the terms of the Employee Incentive Scheme were provided in the Notice of Annual General Meeting announced to the ASX on 19 June 2020 <https://www.asx.com.au/asxpdf/20200619/pdf/44jsf59t4j96kz.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11500000

Expiry date

31/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Incentive Scheme were provided in the Notice of Annual General Meeting announced to the ASX on 19 June 2020 <https://www.asx.com.au/asxpdf/20200619/pdf/44jsf59t4j96kz.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

1,700,000 employee options exercisable at \$0.115, vesting monthly over 3 yrs with expiry between 30-Jun-26 and 31-May-29



Issue details

Number of +securities

1,700,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	1,042,221,728
IBXOA : OPTION EXPIRING 28-APR-2023	233,567,236
IBXO : OPTION EXPIRING 26-NOV-2021	78,731,503

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.14	1,000,000
IBXAAE : OPTION EXPIRING 30-NOV-2027 EX \$0.14	1,000,000
IBXAAF : OPTION EXPIRING 30-NOV-2028 EX \$0.14	1,000,000
IBXAR : OPTION EXPIRING 20-JUN-2021 EX \$0.20	3,000,000
IBXAW : OPTION EXPIRING 24-JUN-2024 EX \$0.028	2,150,000
IBXAX : OPTION EXPIRING 22-AUG-2024 EX \$0.06	300,000
IBXAY : OPTION EXPIRING 07-OCT-2024 EX \$0.06	200,000
IBXAZ : OPTION EXPIRING 20-SEP-2024 EX \$0.06	100,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$0.028	3,250,000
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$0.028	3,250,000
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$0.028	2,000,000



IBXAE : PERFORMANCE RIGHTS	10,000,000
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,650,000
New class - code to be confirmed : Unlisted employee options	1,700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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