

11 June 2021

Placement Update

Security Matters Limited (ASX: SMX) (Security Matters or the Company) wishes to update ASX regarding the placement announced on 28 April 2021. To date the Company has issued 13,783,143 new shares to subscribers as notified to ASX on 4 June 2021. The Company is pleased to announce a further subscription for 1,106,943 new shares on the same terms as the shares previously placed and as those shares subscribed for under the pro-rata non-renounceable rights issue that closed on 14 May 2021. The Company previously advised that there was a delay with the receipt of subscriptions on 17 May 2021 and the Company will now proceed with an issue of the 1,106,943 new shares to that subscriber.

An Appendix 2A and associated Cleansing Notice will be lodged with ASX in relation to this issue.

By order of the Chief Executive Officer.

For further information, please contact:

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About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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