



ABN 12 124 960 523

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Board succession to lead Company into new era

Rex Minerals Ltd (Rex or the Company) is announcing a planned Board succession designed to drive the Company into its next phase of development. The following changes will be effective on 1 June 2021:

- Non-Executive Director Ian Smith will assume the role of Non-Executive Chairman
- Current Chairman David Carland and Non-Executive Director Alister Maitland are retiring
- Greg Robinson will be appointed as a Non-Executive Director and Chairman of the Audit Committee
- Ron Douglas, currently a Non-Executive Director, will also assume the role of Chairman of the Remuneration Committee
- Amber Rivamonte, Rex's CFO, will be appointed to the Board as Executive Director of Finance.

Ian Smith, Richard Laufmann (CEO) and the entire Company would like to express their thanks to retiring Chairman, David Carland and retiring Non-Executive Director, Alister Maitland.

As Chairman of Rex Minerals for the last seven years, David Carland was intimately involved in the 2014 restructure of the Company and transition to its new plan for the Hillside Copper Project in South Australia, as well as the more recent acquisition of the Hog Ranch Gold Property in Nevada, USA.

Alister Maitland has been a Non-Executive Director of the Company for the past nine years, and Chairman of the Audit Committee for all that time. Alister's financial advice based on over 40 years of executive and non-executive industry expertise has been invaluable.

In wishing Dr Carland and Mr Maitland all the best, Ian Smith said: "David Carland and Alister Maitland have corner-stoned the ongoing development and governance of the Company. It has been a pleasure to work with them on a well-thought-through and planned Board succession."

The new Board's composition is well-credentialled and experienced. This will enable Rex Minerals' new phase of value creation through the progression of the impressive copper and gold assets that the Company has within its portfolio.

Ian Smith, who has been on the Rex Board since early 2019, is a former CEO of Orica and Newcrest as well as a former Global Head of Operational and Technical Excellence with Rio Tinto. Ian previously held key technical executive roles as Managing Director - Comalco Aluminium Smelting with Rio Tinto and Executive General Manager of Olympic Dam in South Australia for WMC.

Greg Robinson, former CEO and Finance Director of Newcrest, has a distinguished career in the resources and finance sector which includes key executive roles at BHP, including Chief Finance and Chief Development Officer Energy and Chief Financial Officer Petroleum. Before joining BHP Billiton, Greg was a Director of Investment Banking at Merrill Lynch & Co.

Ron Douglas is also the Executive Vice President for Investments at Ausenco and has 40 years' experience in project delivery in the resources sector.

Amber Rivamonte has extensive experience as a CFO and Company Secretary in the resources sector. Amber brings directly to the Board a wealth of listed resources company experience.

Detailed resumes of all Rex's Directors are available on the Company's website.

An Appendix 3X follows for each of the Board appointments and an Appendix 3Z follows for each of the Board resignations.

This announcement is approved by the Board.

For more information about the Company and its projects, please visit our website <https://www.rexminerals.com.au/> or contact:

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	REX MINERALS LTD
ABN	12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gregory John Robinson
Date of appointment	1 June 2021

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
200,000 Unquoted Options

+ See chapter 19 for defined terms.

Appendix 3X Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	
N/A	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	REX MINERALS LTD
ABN	12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Amber Rayne Rivamonte
Date of appointment	1 June 2021

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
950,000 Fully paid ordinary shares

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
Silver Rayne Pty Ltd	5,376,909 Fully paid ordinary shares
Silver Rayne Pty Ltd	1,500,000 Unquoted Options
Silver Rayne Pty Ltd	3,876,907 Unquoted Hog Ranch Consideration Rights
Conrad Cauka	200,000 Unquoted Options

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	REX MINERALS LTD
ABN	12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	DAVID CARLAND
Date of last notice	9 October 2020
Date that director ceased to be director	31 May 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
N/A

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	
Program Images Pty Ltd ATF The Carland Super Fund A/C	2,204,706 Fully paid ordinary Shares

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	REX MINERALS LTD
ABN	12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	ALISTER MAITLAND
Date of last notice	9 October 2020
Date that director ceased to be director	31 May 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities	
Direct	1,459,577 Fully paid ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	
N/A	N/A

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.