

**30 April 2021****Quarterly Report for the period ending 31 March 2021****CORPORATE DIRECTORY****Non-Executive Chairman**

Rhod Grivas

**Managing Director**

James Merrillees

**Non-Executive Directors**

Caedmon Marriott

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**Company Secretary**

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E: [info@goldenmileresources.com](mailto:info@goldenmileresources.com)W: [www.goldenmileresources.com](http://www.goldenmileresources.com)**HIGHLIGHTS****Benalla**

- Multiple broad intersections of gold mineralisation at targets BGT1-4 including:
  - BTAC026 **12m @ 1.03g/t Au** from 40m
  - BTAC027 **8m @ 1.28g/t Au** from 28m
  - BTAC082 **4m @ 3.15 g/t Au** from 12m and **16m @ 1.05 g/t Au**
  - BTAC120 **16m @ 0.81g/t Au** from 16m
- Follow up 3,537m aircore drilling program intersected multiple broad Au intersections at the newly identified Wanghi Prospect including:
  - BTAC187 **28m @ 1.79g/t Au** from 51m  
*including 14m @ 3.07g/t Au* from 63m  
*which included 1m @ 7.68g/t Au* from 73m
  - BTAC188 **3m @ 2.74g/t Au** from 15m
- Awaiting results from drilling which targeted the more than 7km combined strike of Au mineralised trends within the Benalla tenement area
- 1,205m RC program recently completed at Wanghi with results anticipated in the coming weeks

**Yarrabee**

- Newly acquired project with more than 800km<sup>2</sup> under tenure over the Narndee Igneous Complex
- Project prospective for Ni-Cu-PGE mineralisation (e.g. Voisey's Bay, Nova, Julimar) and volcanogenic massive sulphide (VMS) Cu-Zn mineralisation (e.g. Golden Grove)
- ~1,000 line-km airborne EM survey to commence in June to identify conductors prospective for Ni-Cu-PGE and Cu-Zn sulphide mineralisation

**Capital Raising**

- The Company completed a capital raising of \$800,000 (before costs) at an issue price of \$0.05 per share, with one free attaching option for every two shares

**Golden Mile Resources (ASX:G88, “Golden Mile” or “the Company”)** is pleased to provide the Company’s Quarterly Report for the period ending 31 March 2021.

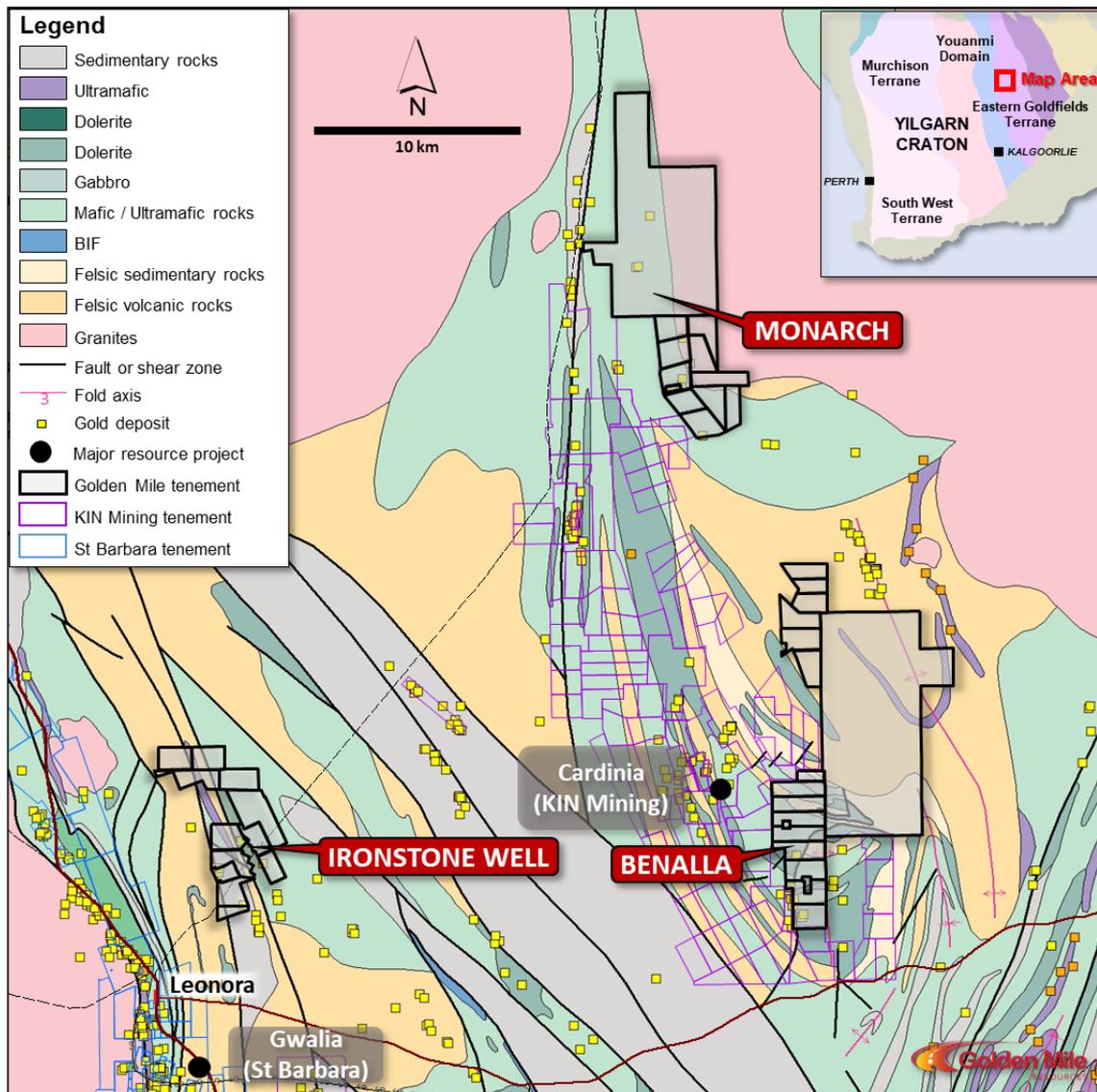
During the quarter, the Company’s focus was to follow up exciting early aircore drilling results from Benalla within the Company’s Leonora Gold Project located in the Eastern Goldfields. The Company also undertook a soil sampling program on the Yuinmery Project, also in the Eastern Goldfields, and acquired a regionally significant landholding at Yarrabee, over the Narndee Igneous Complex, in the Murchison region.

## 1. LEONORA GOLD (100% G88)

### Background

Golden Mile’s Leonora Gold Project comprises a regionally significant tenement package at Ironstone Well, Monarch and Benalla located east of the Leonora mining centre in the prolific Eastern Goldfields of Western Australia (*Figure 1*).

The Leonora Project is along strike from and surrounded by significant gold production, development and exploration projects including St Barbara’s Gwalia Project (ASX:SBM) and Kin Mining’s Cardinia Project (ASX:KIN).



**Figure 1: Golden Mile’s Leonora Gold Project, Western Australia.**

## 1.1 Benalla Gold Project

Golden Mile's Benalla Project covers more than 7km strike length of high priority gold-in-auger anomalies immediately along strike from KIN Mining's 1.15Moz Cardinia Gold Project (refer Figure 2 and ASX:KIN announcement 22 December 2020).

Gold mineralisation at Benalla is associated with a felsic volcanic unit, within an assemblage of andesite and basalt, intermediate to mafic volcanics with associated quartz veining, disseminated sulphides (mostly pyrite, up to 5%) and potassic alteration, on or near the contact with surrounding mafic volcanic units.

This style and setting of mineralisation is analogous to Kin Mining's neighbouring Cardinia area (ASX:KIN, 27 August, 1 September, 2 September, and 14 September 2020).

### First round aircore (AC) drilling

During the quarter, Golden Mile announced the results from aircore (AC) drilling high priority gold-in-auger geochemistry anomalies (BGT1-4) associated with structural zones defined from the Company's detailed airborne magnetics (Figures 2 & 3).

1. The first part of the program targeted BGT2 and BGT4, and was successful in defining a mineralised trend over ~900m strike length with several anomalous zones of gold mineralisation intersected including (refer Figure 2 and G88 ASX announcement 15 October 2020)<sup>1</sup>:

**BTAC026** 12m @ 1.03g/t Au from 40m incl. **4m @ 2.52g/t Au**

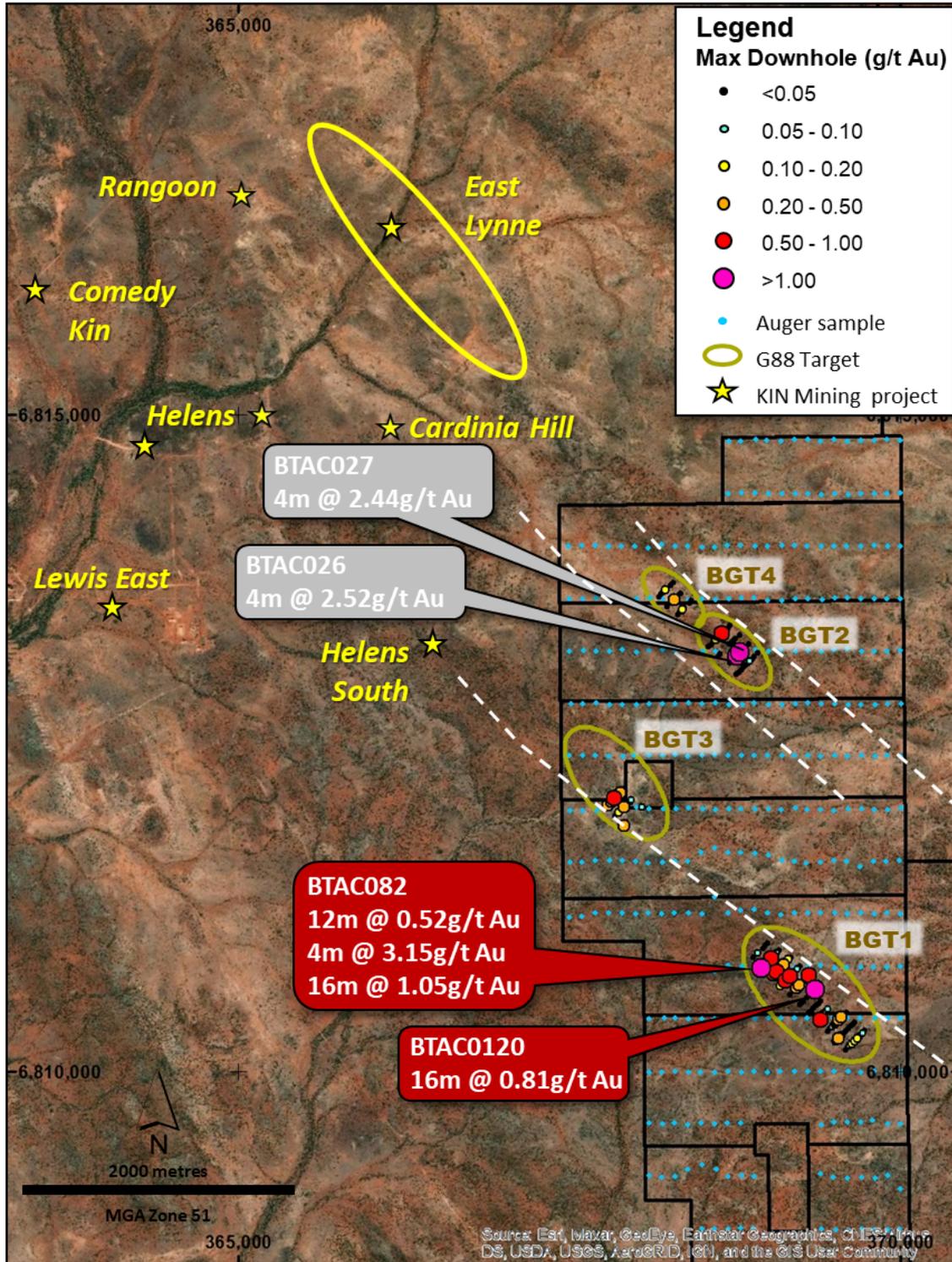
**BTAC027** 8m @ 1.28g/t Au from 28m incl. **4m @ 2.44g/t Au.**

2. The remainder of the program targeted BGT1 and BGT3 with holes drilled on 100m x 25m spacings with highlights including (refer Figure 3 and G88 ASX announcement 12 January 2021)<sup>1</sup>:

**BTAC082** **4m @ 3.86 g/t Au** from 28m incl. **1m @ 10.6g/t Au** and

**16m @ 1.05 g/t Au** incl. **4m @ 2.93 g/t Au** from 52m

**BTAC120** 16m @ 0.81 g/t Au from 16m incl. **4m @ 1.56g/t Au** from 20m



**Figure 2:** Benalla Project, 2020 aircore drilling with NW-trending structural trends interpreted from Golden Mile's 2020 detailed airborne magnetic survey.

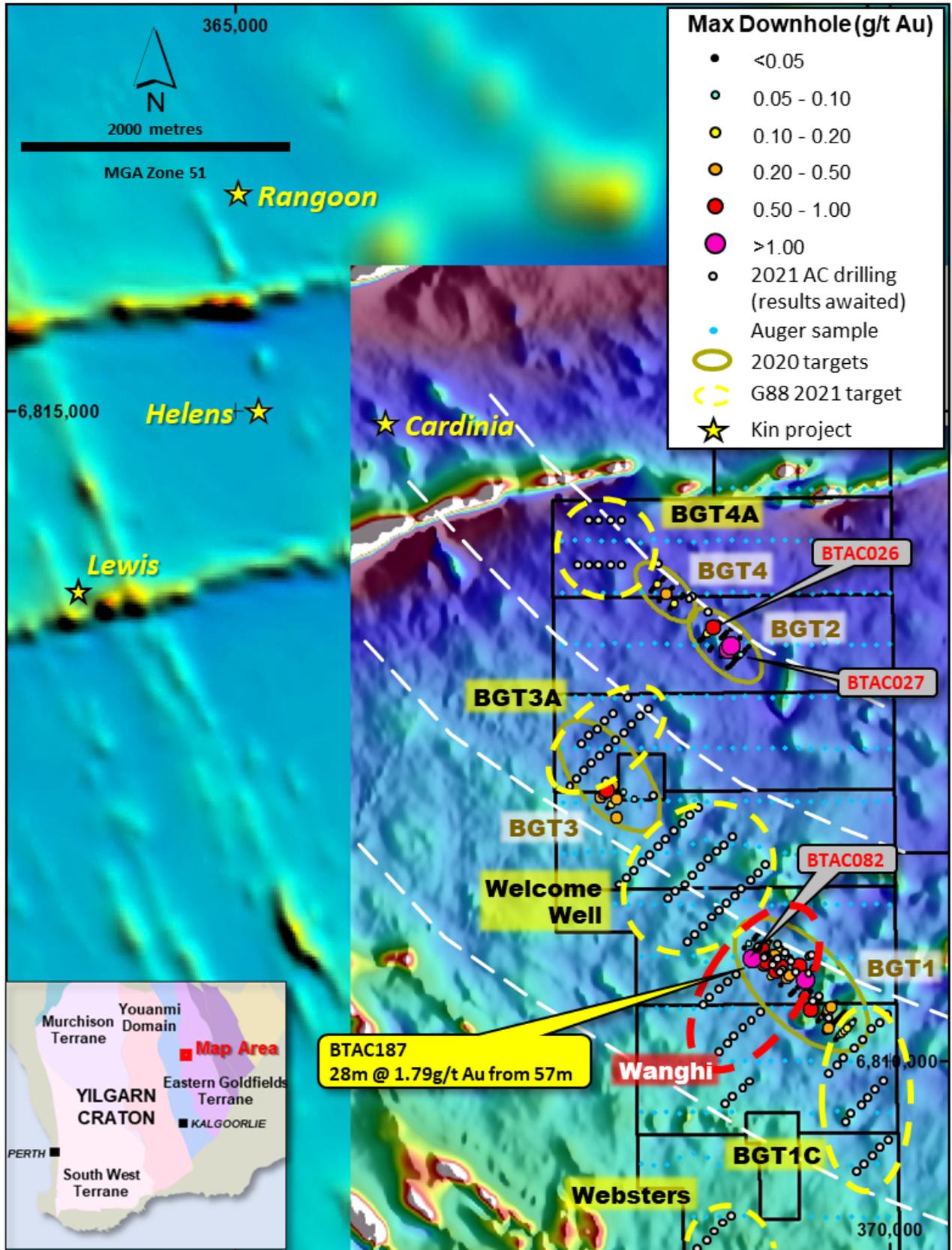


Figure 3: Golden Mile's Benalla Project with targets and 2021 aircore drill program (background image RTP TMI magnetics).

### Second phase AC drilling

The Company completed a further 96-hole (3,537 m) AC program at Benalla to extend lines where mineralisation was open (eg. BTAC082) as well as testing additional targets including several high priority multi element anomalies with geochemical associations analogous to Cardinia (*refer Table 1 below*).

The first batch of results from this round of AC drilling have now been received and highlight a wide zone of gold mineralisation at the Wanghi Prospect, including (*refer Figures 4 & 5 and G88 ASX Announcement 29/3/21*)<sup>1</sup>:

BTAC187      28m @ 1.79g/t Au from 51m  
                   including **14m @ 3.07g/t Au** from 63m  
                   which included **1m @ 7.68g/t Au** from 73m

BTAC188      3m @ 2.74g/t Au from 15m

BTAC189      4m @ 0.51g/t Au from 36m

### RC Drilling

Geological mapping by the Company's geologists at Wanghi identified a previously unrecognised structural trend controlling gold mineralisation identified in hole BTAC187.

This structural zone dips steeply toward the northwest, which is oblique to the direction of drilling completed to date at Wanghi where the holes have been drilled towards the southwest, perpendicular to geochemical anomalies (*refer Figure 4*).

The recognition of this structural zone led to the Company initiating an 11-hole (1,205m) reverse circulation (RC) drilling program to test the Wanghi mineralisation at depth and along strike from BTAC187.

This program commenced shortly after the end of the reporting period and was recently completed with all samples now at the laboratory, and results expected in the coming weeks along with the results from the balance of the AC program.

**TABLE 1:** Benalla targets.

Target	Description
<b>BGT1C</b>	Strong Au-As-Cu-Te-Zn anomaly defining SE extension of target BGT1 (on same NW structural trend) and interpreted intersections with NS structures
<b>BGT3A</b>	NW extension of target BGT3 with strong coincident As-Au anomaly
<b>BGT4A</b>	NW extension of BGT2/4 target area into zone of weak gold and strong Zn anomalism on Cardinia structural trend
<b>Websters</b>	Historic prospect, strong Te-in soils anomalism associated with weak Au anomaly. On intersecting NW and NS structural setting
<b>Welcome Well</b>	Surface arsenic anomaly coincident with adjacent Welcome Well prospect. Extension of gold mineralisation along NW structural zone between BGT1 and BGT 3. Intersection with NS structures interpreted from magnetics
<b>Wanghi</b>	Historic Wanghi prospect with weak surface Au anomaly. NS structural zone coincident with extensions of high-grade intersections in BTAC082 and multi-element (As-Cu-Zn) anomalism

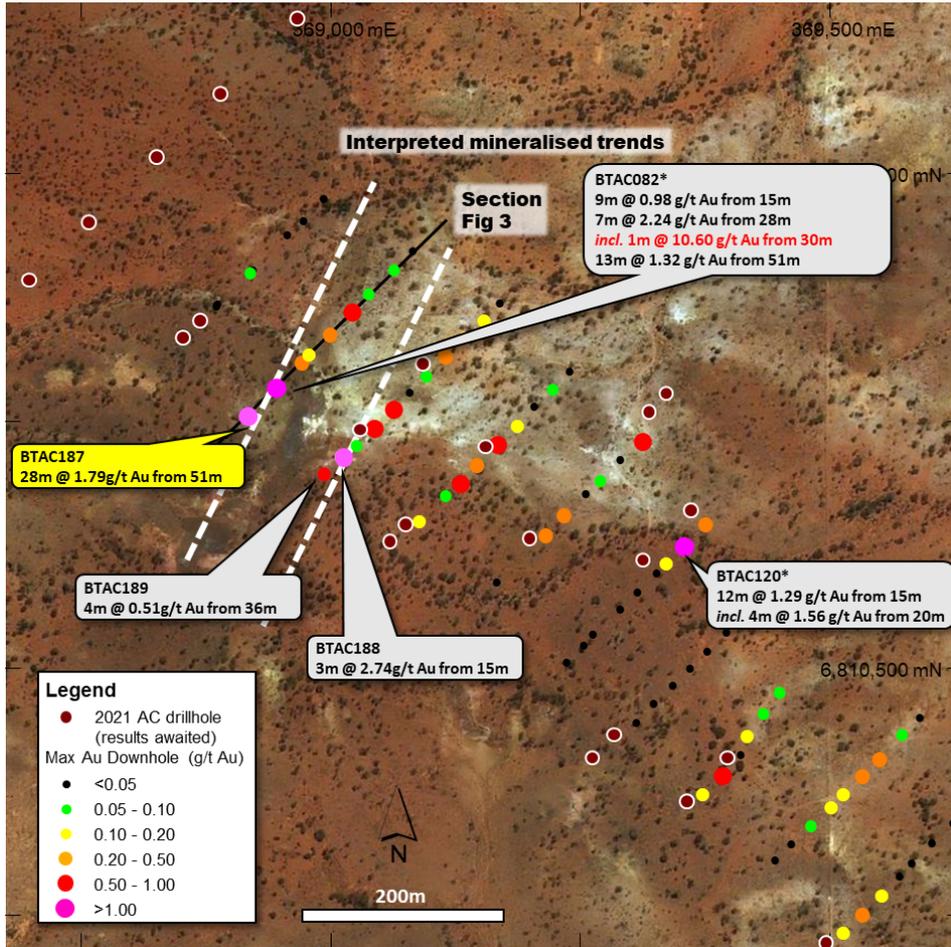


Figure 4: Golden Mile's Wanghi Prospect, Benalla.

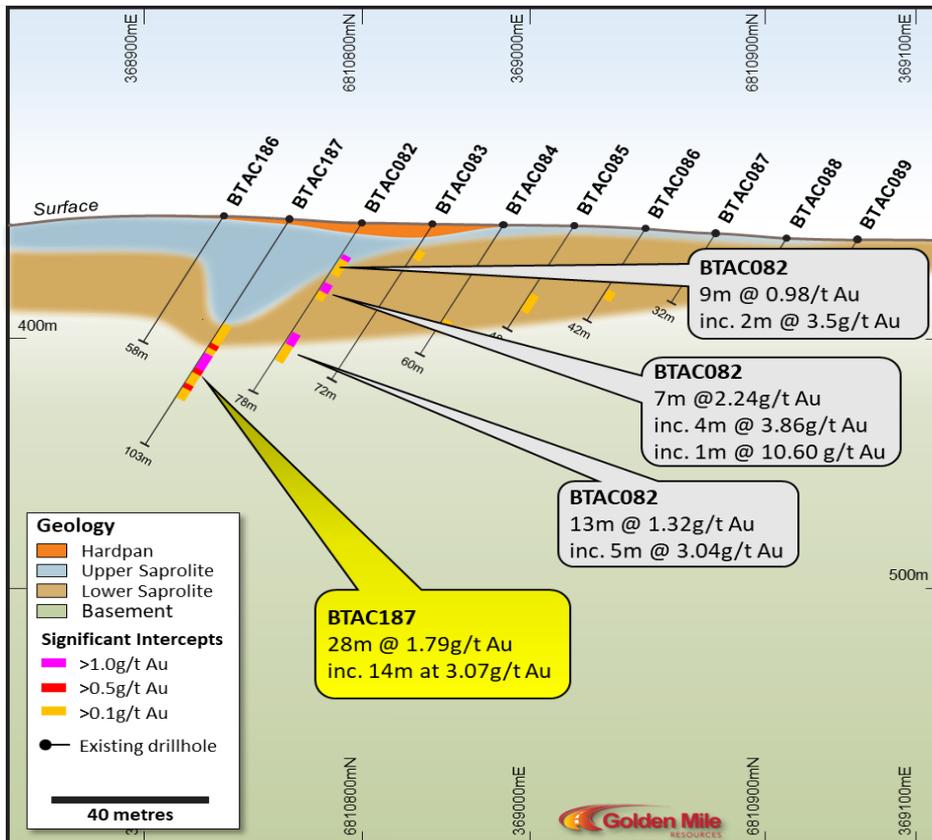


Figure 5: Wanghi Prospect, section view looking NW through BTAC082 and BTAC187.

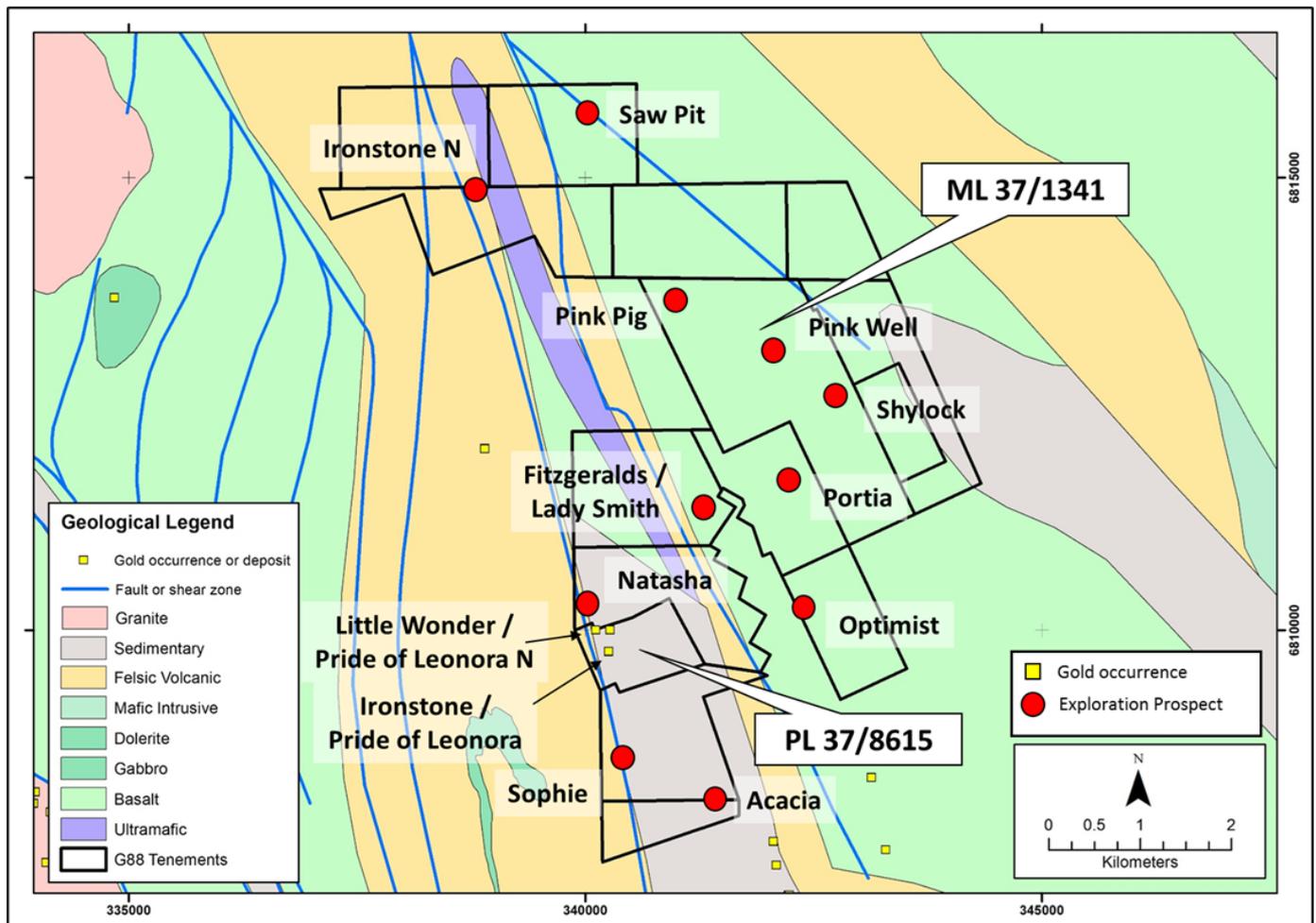
## 1.2 Ironstone Well Gold Project

The Ironstone Well Project is located approximately 6km northeast of Leonora (Figure 2) and the granting of M37/1341 in late 2019 consolidated this ~23km<sup>2</sup> land package.

Golden Mile has undertaken preliminary exploration at Ironstone Well and identified several targets prospective for gold mineralisation supported by historical geochemistry and geophysics including several significant gold intersections in historical drilling associated with extensive mineralised structures and numerous underexplored prospect areas including the Natasha Prospect which includes (*Refer G88 ASX announcement 31 /12/17*)<sup>1</sup>:

- IRC002      7m @ 4.16 g/t Au from 17m incl. 2m @ 11.35 g/t Au

The Company had planned to undertake an AC drill program at Ironstone Well in March, but this has now been postponed due to availability of drill rigs and the focus on the promising early results at Benalla. This drilling program is now anticipated to commence during May.

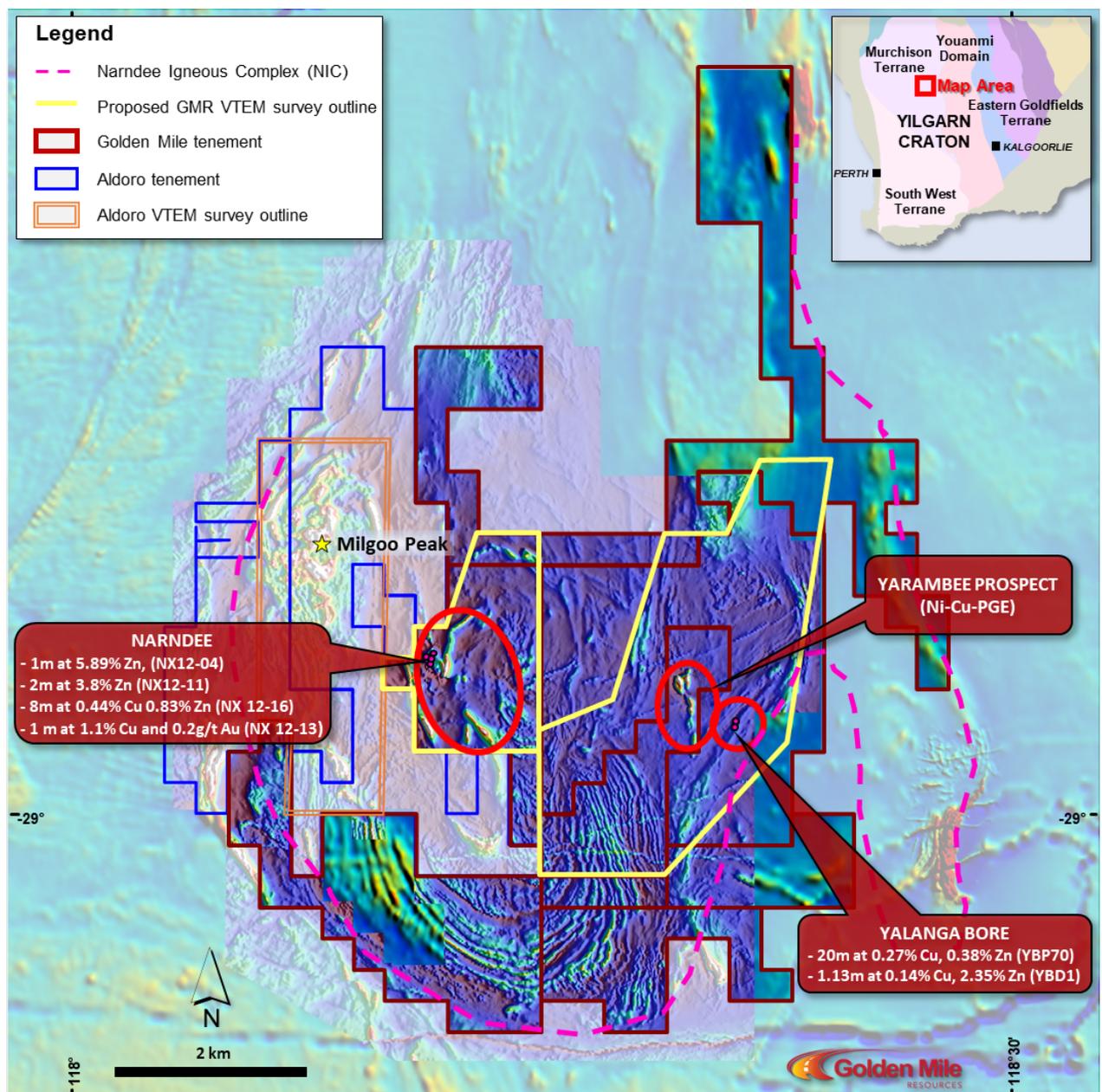


**Figure 6: Ironstone Well, Golden Mile tenure and prospects**

## 2. YARRAMBEE PROJECT (NI-CU-PGE & CUZN)

During the quarter, the Company announced the execution of a binding agreement to acquire a regionally significant landholding over the Narndee-Igneous Complex (NIC) – the Yarrambee Project - in the Murchison Region, approximately 500km northeast of Perth, Western Australia (refer *Figure 7* and *G88 ASX Announcement 11/3/21*)<sup>1</sup>:

With more than 800km<sup>2</sup> under tenure, Golden Mile will be the largest landholder across the NIC, prospective for Ni-Cu-PGE mineralisation (e.g. Voisey’s Bay, Nova, Julimar). The project also covers portions of the surrounding Yaloginda Formation, highly prospective for volcanogenic massive sulphide (VMS) Cu-Zn mineralisation.



**Figure 7:** Golden Mile’s Yarrambee Project with targets and planned airborne survey outlined (background image RTP TMI magnetics).

Several target areas have been identified from historical exploration over the Yarrabee Project area at Narndee (Cu-Zn), Yalanga Bore (Cu-Zn) and Yarrabee (Ni-Cu-PGE):

### ***Narndee (Copper-Zinc)***

The work completed to date on Narndee has defined a footprint of a VMS system, which is open in all directions where no effective ground or downhole EM geophysical testing has been undertaken.

Drilling by previous explorers intersected several zones of massive and disseminated sulphide mineralisation including:

- 10m @ 1% Zn from 88m including 1m @ 5.89% Zn from 97m (NX12-04)
- 2m @ 3.8% Zn from 78m (NX12-11)
- 8m @ 0.44% Cu from 53m including 1m @ 1.1% Cu and 0.2g/t Au (NX12-13)
- 11m @ 0.41% Zn from 62m (NX12-16)

### ***Yalanga Bore (Copper-Zinc)***

Yalanga Bore is a historical VMS prospect with a skarn overprint around an outcropping gossan which has seen limited follow-up exploration.

Historical intersections at Yalanga Bore include:

- 20m @ 0.27% Cu, 0.38% Zn from 42m (YBP70)
- 1.13m @ 0.14% Cu, 2.35% Zn from 110.95m (YBD1)

### **Next Steps**

The Company has executed a contract with New Resolution Geophysics Australia (NRG) to fly an ~1,000 line-km airborne EM survey to identify conductors prospective for Ni-Cu-PGE and Cu-Zn sulphide mineralisation.

The survey will utilise NRG's proprietary Xcite™ system to collect high-resolution helicopter borne time domain electromagnetic & magnetic data over the project.

This approach has been successfully demonstrated at the neighbouring Narndee Project by Aldoro Resources Ltd (ASX:ARN) who recently announced the successful results from a large airborne EM survey identifying 16 'major targets' within the adjacent Narndee Project (refer figure 2 and ARN announcement dated 24 November 2021)<sup>1</sup>.

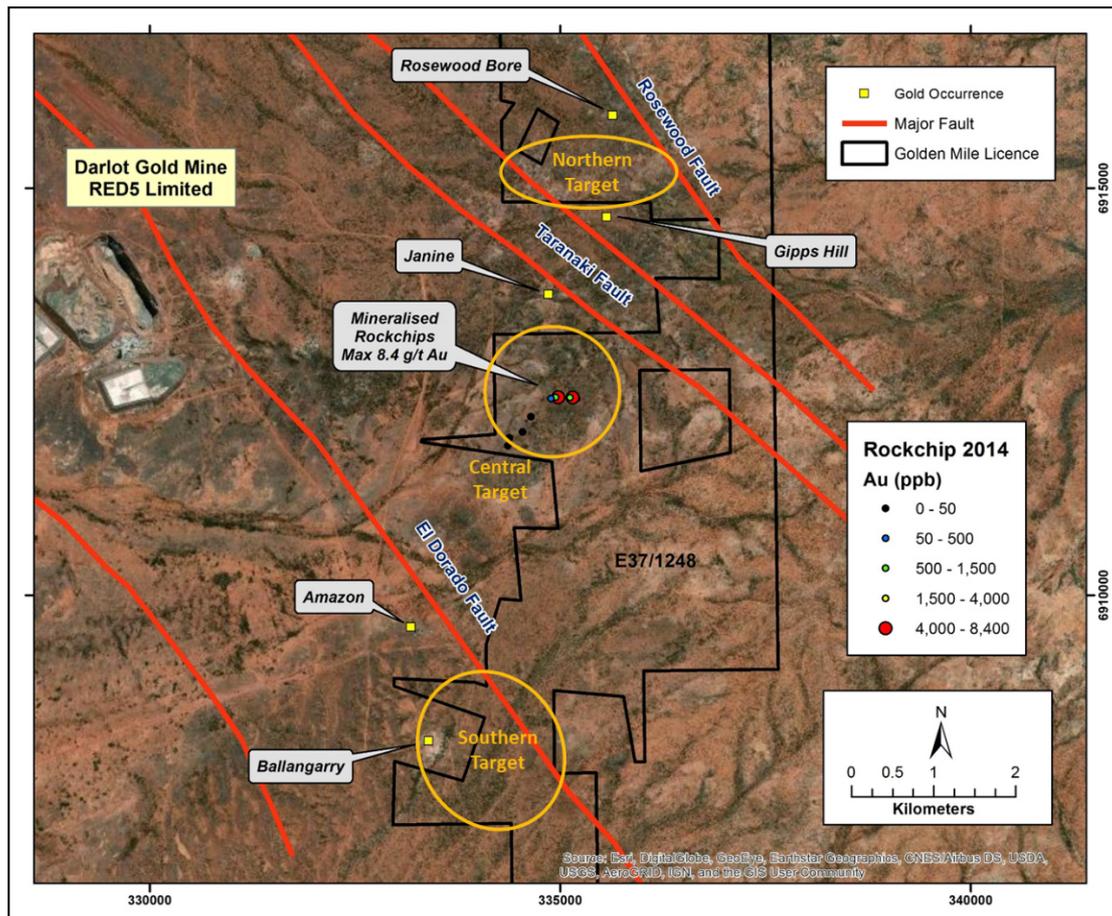
Golden Mile will drill test priority conductors identified from the EM survey, along with targets at the Narndee and Yalanga Bore Prospects.

The airborne survey is anticipated to commence in June 2021.

### 3. DARLOT GOLD PROJECT

The Darlot Gold Project located approximately 110km north of Leonora, comprises a single exploration tenement (E37/1248) immediately adjacent to the Darlot Gold Mine, owned and operated by RED5 Limited (ASX:RED) (Figure 8).

The Darlot Gold Project is interpreted to contain strike extensions of several key structures that control gold mineralisation in the Darlot goldfield. However, despite being adjacent to a major gold mine, the tenement has seen limited modern exploration with some gold anomalism detected that has never been systematically followed-up.



**Figure 8:** Location of Golden Mile’s Darlot tenement E37/1248 and target areas

The Company has identified several target areas at Darlot which are spatially associated with the southeast strike extensions of key structures in the Darlot goldfield and proximal to known gold occurrences (Figure 8):

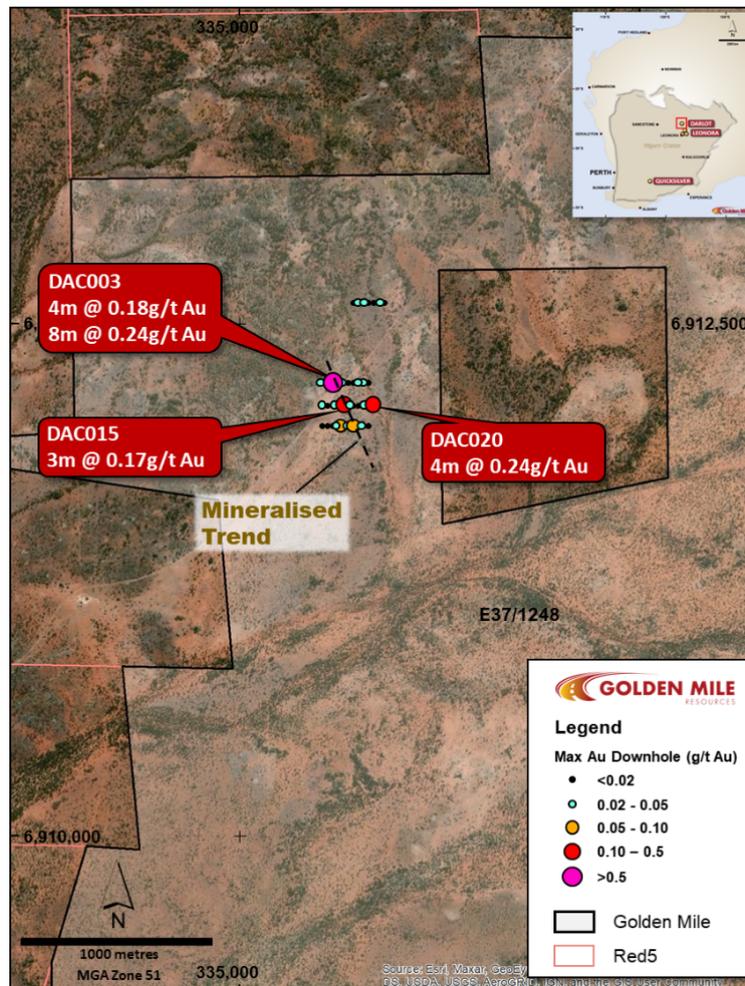
1. Northern Target – Taranaki Fault Zone (TFZ) adjacent to the historic Rosewood Bore and Gipps Hill gold mines
2. Central Target– south of the TFZ and the Janine gold occurrence where RED5 have reported recent grab samples containing up to 21.9g/t Au (refer RED ASX announcement 11 November 2019)<sup>1</sup>. The area also contains mineralised rock chip samples with up to 8.4g/t Au associated with quartz veins and mullock dumps (refer G88 ASX Announcement 25 May 2020)<sup>1</sup>.

Assay results from the Company's soil sampling over the Central Target highlighted several gold anomalies with results up to 232ppb Au (refer Figure 8 and G88 ASX Announcement 25 August 2020)<sup>1</sup>. The two strongest anomalies are located close to the sheared granite-greenstone contact and extend over ~400m strike.

3. Southern Target – Along the SE extension of the El Dorado Fault, (associated with mineralisation at Darlot) and proximal to the Amazon and Ballangarry mines.

A limited ~1,100m AC Drilling program by the Company in late 2020 focussed on the Central Target Area. The relatively shallow holes were drilled to blade refusal in an area of little to no cover, with several narrow zones of gold mineralisation intersected including (refer Figure 9 and G88 ASX Announcement 12 January 2021)<sup>1</sup>:

- DAC003      4m @ 0.18g/t Au from 12m and 8m @ 0.59g/t Au from 16m
- DAC015      3m @ 0.17g/t Au from 28m (\*End of hole intercept)
- DAC020      4m @ 0.24g/t Au from 28m (\*End of hole intercept).



**Figure 9:** Golden Mile's Darlot Project, Central Target. AC drilling intercepts >0.1 g/t Au.

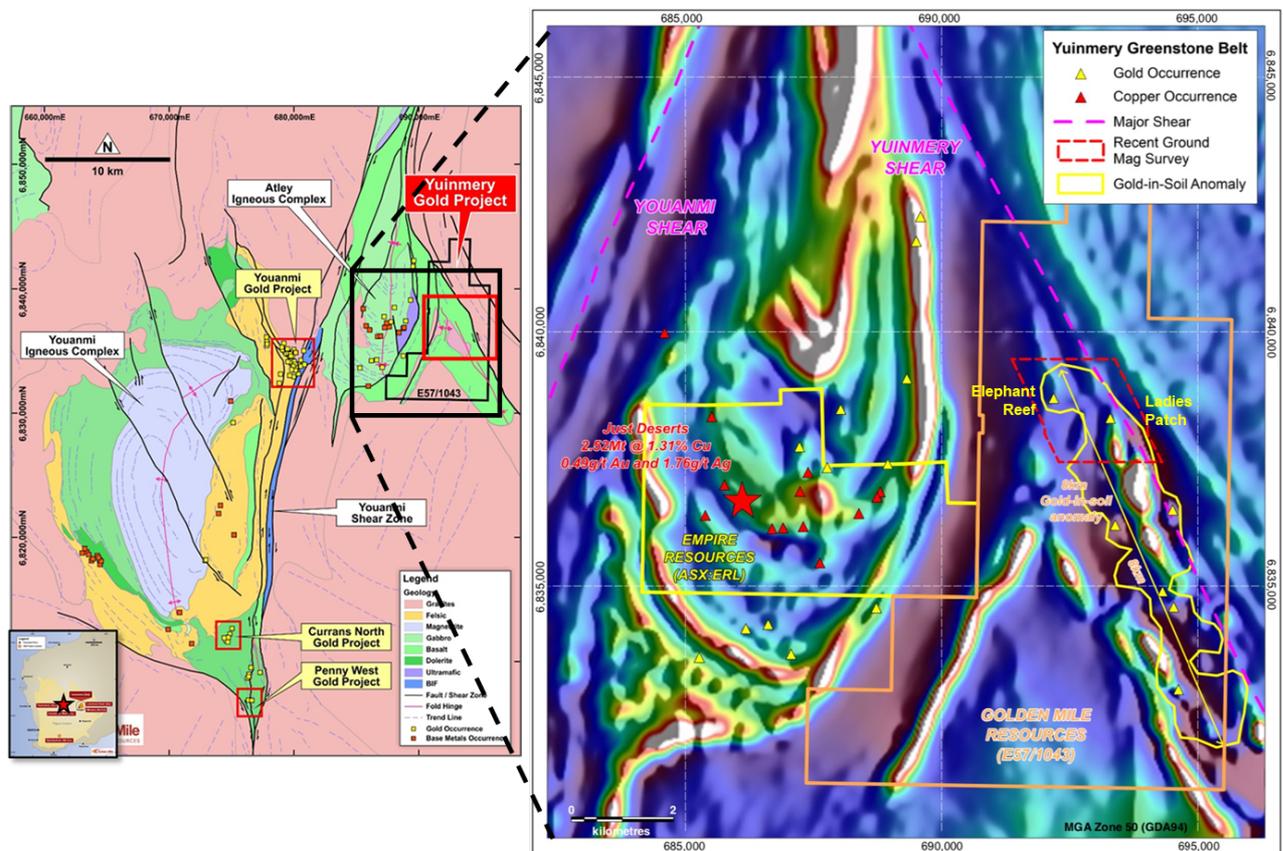
The Company is currently undertaking a targeting study and strategic review of the Darlot Gold Project.

#### 4. YUINMERY GOLD PROJECT

The Yuinmery Project (tenement E57/1043) is in the Youanmi Gold Mining District, approximately 10km east of the Youanmi Gold Mine (ASX:RXL and VMC), and adjacent to the Yuinmery Cu-Au Project (ASX:ERL). The area is experiencing a significant upswing in activity thanks to the recent high-grade Penny North (ASX:RMS) and Grace (ASX:RXL) discoveries.

The region is traversed by the north to north-northeast trending Youanmi Shear Zone, a major crustal structure that marks the boundary between the Murchison and Southern Cross domains.

Gold mineralisation in the region appears to be correlated with secondary northwest trending structures intersecting the main Youanmi Shear (eg. Youanmi and Penny West) (*Figure 10*).



**Figure 10:** Magnetic image of Youanmi Gold District with tenements and trend of gold occurrences

The Yuinmery Project area contains approximately 9km strike length of the Yuinmery Shear, a northwest trending structure that intersects the regional Youanmi Shear. This sheared granite-greenstone contact represents a favourable structural target for gold mineralisation.

Several gold occurrences have been identified by prospectors within the tenement area, along with an 8km gold-in-soil anomaly identified by historic soil and auger geochemical sampling work, running parallel to the sheared contact.

First pass targeting by the Company has outlined several anomalies defined by 'indicator' minerals associated with mineralisation and hydrothermal alteration, and detailed ground magnetics and soils have been collected by the Company over a section of these targets.

The Company has defined significant NNE trending gold-in-soil anomalies over 800m strike

at Elephants Reef and Ladies Patch (Refer G88 ASX announcement 12/11/20)<sup>1</sup> which correlate with historic gold-in-soil & multi-element pathfinder assays. Further soil sampling is now planned along the regional Yuinmery Shear to refine these targets and define further anomalies for testing.

While Golden Mile's primary focus for the Yuinmery Project is gold, the Company notes the potential for the Yuinmery Greenstone Belt to host polymetallic VMS and Cu-Ni-PGM deposits such as Empire Resource's (ASX:ERL) adjacent Yuinmery Cu-Au Project (*refer ERL ASX Announcement 23 July 2020*).

During the quarter, the Company commenced an expanded soil sampling program at Yuinmery. The program comprised ~500 samples which were designed to infill historic work and also test strike extents of mineralisation not previously sampled..

This additional sampling is expected to further delineate gold-in-soil anomalies and assist with refining these high priority targets for follow-up drill testing.

## **5. QUICKSILVER NICKEL LATERITE PROJECT**

The ~50 km<sup>2</sup> Quicksilver Project comprises an exploration license and a prospecting license located near Pingaring in the South-West Mineral Field of Western Australia, approximately 280 km southeast of Perth. The project covers a greenstone belt with potential for the discovery of economic nickel laterite and sulfide mineralisation. Quicksilver is primarily located on privately owned farmland in an area with excellent local infrastructure, including easy access to grid power, sealed roads, and a railway line to key ports.

A total indicated and inferred resource estimate of 26.3 Mt @ 0.64% Ni & 0.04% Co (cut-off grade >0.5% Ni or >0.05% Co) has been announced for the Quicksilver deposit (*refer to Golden Mile Resources ASX announcement dated 19 November 2018*).

The Company continues to review the most effective strategy to realise value from this project including a review of metallurgical test work to date on the laterite resource, and the results of the Company's electromagnetic surveys targeting nickel sulfide mineralisation.

## **6. GIDGEE PROJECT**

The Company has a binding conditional farm-in agreement granting Gateway Mining Limited ("Gateway" - ASX:GML) the right to acquire an 80% interest in the Gidgee Project.

Gateway has pre-existing interests in tenements located within the historical gold mining areas in the Gum Creek (Gidgee) Goldfield.

As detailed in the Company's Quarterly Activities Report to 31 October 2020, the Company has filed applications for exemption from the expenditure conditions on the tenements, and subsequently applications for forfeiture were filed in relation to the tenements by a third party. The outcome of such applications is still pending.

## **7. CORPORATE**

### ***Capital Raising***

During the quarter, the Company completed a capital raising of \$800,000 (before costs) at an issue price \$0.05 per share, with one free attaching option for every two shares subscribed for (option terms: \$0.10 exercise price and expiry date of 23 September 2023).

The raising was strongly supported by existing shareholders and will fund an aggressive exploration program at the Yarrabee Project.

### ***Project Evaluations***

The Company continues to actively review new project opportunities that could potentially complement and enhance the Company's current project portfolio.

### ***Payments to Related Parties***

As required in Section 6 of the Appendix 5B quarterly cash flow report, the Company made payments to related parties and their associates during the quarter comprising payments to directors, management and related service providers totalling \$87,000.

### ***Exploration and Evaluation***

*Funds spent on exploration and evaluation activities during the quarter totalled \$124,000 (\$7,000 expensed, \$117,000 capitalised) and costs related to new tenement applications totalled \$46,000.*

### ***Investor Relations***

The Company attended the RIU Explorers Conference in Fremantle and engaged with a number of mining and resources publications regarding exploration programs.

*This Announcement has been approved for release by the Board of Golden Mile Resources Limited.*

**For further information please contact:**

**James Merrillees** – Managing Director

**Golden Mile Resources Ltd (ASX: G88)**

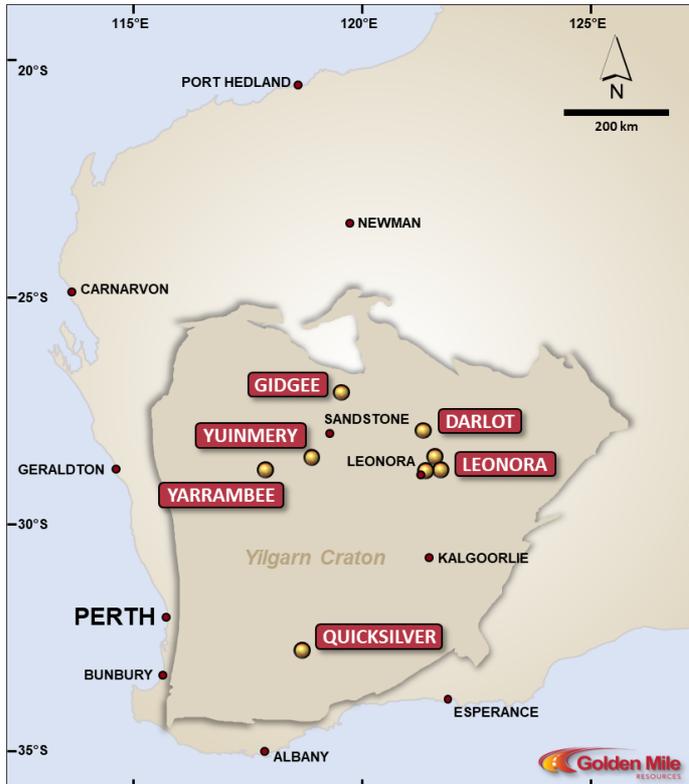
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*Notes: 1: Refer ASX announcement on the said date for full details of these results. Golden Mile is not aware of any new information or data that materially affects the information included in the said announcement.*

## About Golden Mile Resources Ltd



Golden Mile Resources Ltd (Golden Mile; ASX: G88) is a Western Australian focused mineral exploration company with projects in the Eastern Goldfields, Murchison, and South-West regions.

The Company's gold projects are located in the highly prospective Eastern Goldfields region, namely the Leonora (Benalla, Ironstone Well and Monarch prospects), Darlot and Yuinmery Gold Projects.

The Yarrambree Project, an ~816km<sup>2</sup> landholding located in the Narndee-Igneous Complex (NIC) in the Murchison region, is highly prospective for Ni-Cu-PGE as well as Cu-Zn VMS mineralisation.

The Company also holds the Quicksilver nickel-cobalt project, located about 350km south east of Perth.

### **Forward-Looking Statements**

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Golden Mile Resources Ltd (ASX: G88) planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Golden Mile Resources Ltd (ASX: G88) believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

### **Competent Persons Statement**

The information in this report that relates to Exploration Results is based upon and fairly represents information compiled by Mr James Merrillees, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Merrillees is a full-time employee of the Company.

Mr Merrillees has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Merrillees consents to the inclusion in the report of the matter based on his information in the form and context in which it appears.

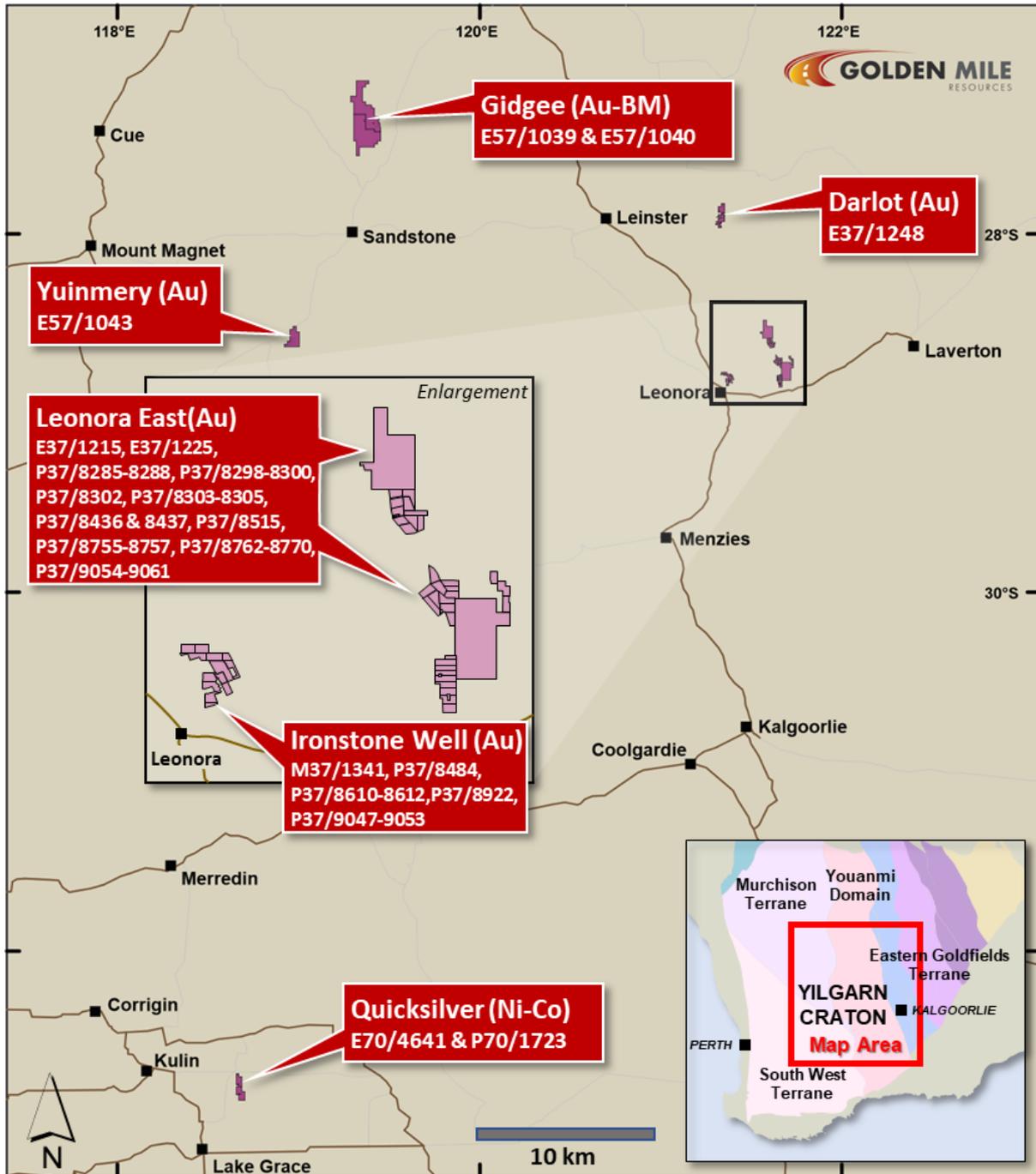
The Company confirms it is not aware of any new information or data that materially affects the exploration results set out in the in the original announcements referenced in this announcement and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

**Appendix I – Tenement Schedule on 31 March 2021**

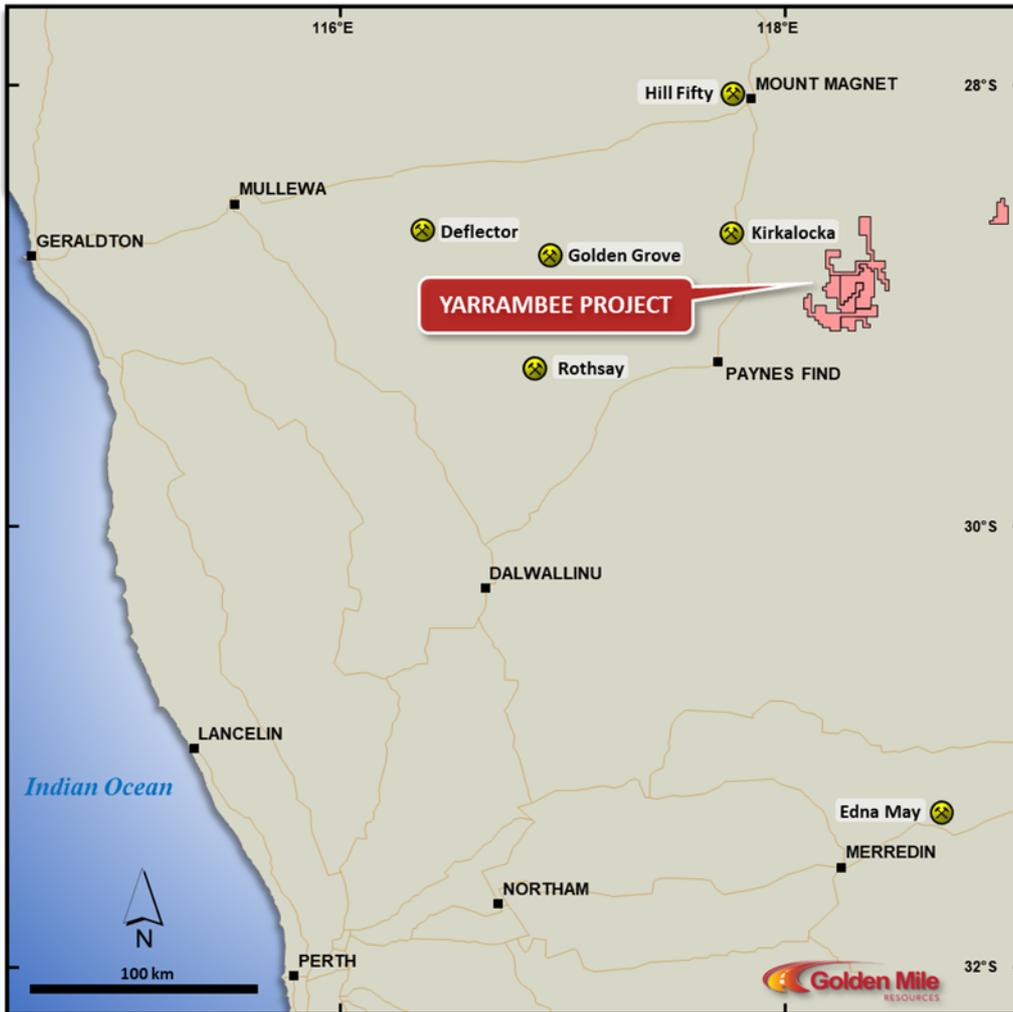
Tenement No.	Project	Status	Interest at Beginning of Quarter	Interest At End of Quarter	Region
E 37/1248	Darlot Gold	Granted	100%	100%	NE Goldfields, WA
E 57/1039-I	Gidgee Polymetallic	Granted	100%	100%	Northern Yilgarn, WA
E 57/1040-I	Gidgee Polymetallic	Granted	100%	100%	Northern Yilgarn, WA
M 37/1041	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8484	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8610	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8611	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8612	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8615	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9047	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9050	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9051	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9052	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9053	Ironstone Well Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8922	Ironstone Well East Gold	Granted	100%	100%	NE Goldfields, WA
E 37/1225	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8285	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8286	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8287	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8288	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8298	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8299	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8300	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8301	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8302	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8303	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8304	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8305	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8515	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8702	Leonora East Gold	Granted	95%	95%	NE Goldfields, WA
P 37/8706	Leonora East Gold	Granted	95%	95%	NE Goldfields, WA
P 37/8707	Leonora East Gold	Granted	95%	95%	NE Goldfields, WA
P 37/8710	Leonora East Gold	Granted	95%	95%	NE Goldfields, WA
P 37/8711	Leonora East Gold	Granted	95%	95%	NE Goldfields, WA
P 37/8762	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8763	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8764	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8765	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8766	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/8767	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9021	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9028	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9054	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9055	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9056	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9057	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9058	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9059	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9060	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
P 37/9061	Leonora East Gold	Granted	100%	100%	NE Goldfields, WA
E 37/1215	Minara Nickel-Cobalt	Granted	100%	100%	NE Goldfields, WA
E 70/4641	Quicksilver Nickel-Cobalt	Granted	100%	100%	SW Mineral Field, WA
P 70/1723	Quicksilver Nickel-Cobalt	Granted	100%	100%	SW Mineral Field, WA
E 57/1043	Yuinmery Gold	Granted	100%	100%	NE Goldfields, WA
E 59/2529	Yarrabee	Pending	0%	100%	Yalgoo, WA

<b>Tenement No.</b>	<b>Project</b>	<b>Status</b>	<b>Interest at Beginning of Quarter</b>	<b>Interest At End of Quarter</b>	<b>Region</b>
E 59/2530	Yarrabee	Pending	0%	100%	Yalgoo, WA
E 59/2531	Yarrabee	Pending	0%	100%	Yalgoo, WA
E 59/2532	Yarrabee	Pending	0%	100%	Yalgoo, WA
E 59/2533	Yarrabee	Pending	0%	100%	Yalgoo, WA

**Appendix II – Tenement location maps on 31 March 2021**



*Golden Mile tenements in the NE Goldfields*



Golden Mile Yarrabee applications (E59.2529-2533) in the Murchison District