

5 May 2021

ASX Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

DISPATCH OF OFFER DOCUMENT – PRO-RATA ENTITLEMENT OFFER

On 28 April 2021 **Security Matters Limited** ACN 626 192 998 (**Security Matters** or **Company**), (ASX code: **SMX**) announced a non-renounceable Entitlement Offer to eligible shareholders to raise up to approximately \$1 million before costs (**Offer**).

The Company has today dispatched the Offer Document, accompanied by a personalised Entitlement and Acceptance Form to all eligible shareholders who held shares as at the Record Date of Tuesday, 4 May 2021 at 5:00pm (AEST).

Eligible Shareholders are encouraged to carefully consider the full details of the Offer as contained in the Offer Document before making a decision to invest.

The Offer is expected to close at 5:00pm (AEST) on Friday, 14 May 2021 (**Closing Date**), unless extended at the discretion of the Board. If the Closing Date or any other date relevant to the Offer is varied, subsequent dates forming part of the timetable for the Offer may also be varied accordingly. The Company will announce any such variation as soon as possible after it has been determined.

Authorised for release by the CEO.

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For further information, please contact:

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About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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