

17 May 2021

Notice under section 708A(5)(e) of the Corporations Act

Security Matters Limited ACN 626 192 998 (**Security Matters** or **Company**), (ASX code: **SMX**) advises that it has today completed the issue of 11,940,286 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to sophisticated and professional investors, at an issue price of \$0.35 per Placement Share, to raise approximately \$4.179 million (before costs), as previously announced on Wednesday, 28 April 2021.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by Haggai Alon, Founder and CEO.

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For further information, please contact:

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About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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