

# Market Release

24 March 2021



## Newcrest commences repurchase of its outstanding 2022 bonds

Newcrest Mining Limited (ASX, TSX, PNGX: NCM) announced today that it has commenced the mandatory redemption of the outstanding US\$380 million of its 4.200% Senior Guaranteed Notes maturing 1 October 2022 (the "2022 Notes").

The 2022 Notes were issued by Newcrest Finance Pty Limited (ISIN: US65120FAC86 (Rule 144A) / USQ66511AC26 (Reg S)) (CUSIP: 65120F AC8 / Q66511 AC2) under the Indenture dated 1 October 2012 among Newcrest Finance Pty Limited, the Newcrest guarantors named therein and The Bank of New York Mellon as trustee.

Newcrest has notified the trustee, The Bank of New York Mellon, that pursuant to Section 1102 of the Indenture, the 2022 Notes will be redeemed on 28 April 2021 (the "Redemption Date") at the redemption price together with accrued but unpaid interest up to but excluding the Redemption Date. The 2022 Notes will be cancelled upon redemption.

Newcrest had US\$1,744 million of cash on hand at 31 December 2020 and has access to a further US\$2 billion dollars in undrawn committed bilateral bank debt facilities.

### Authorised by the Newcrest Disclosure Committee

#### For further information please contact

##### Investor Enquiries

Tom Dixon

+61 3 9522 5570

+61 450 541 389

[Tom.Dixon@newcrest.com.au](mailto:Tom.Dixon@newcrest.com.au)

Ben Lovick

+61 3 9522 5334

+61 407 269 478

[Ben.Lovick@newcrest.com.au](mailto:Ben.Lovick@newcrest.com.au)

##### North American Investor Enquiries

Ryan Skaleskog

+1 866 396 0242

+61 403 435 222

[Ryan.Skaleskog@newcrest.com.au](mailto:Ryan.Skaleskog@newcrest.com.au)

##### Media Enquiries

Tom Dixon

+61 3 9522 5570

+61 450 541 389

[Tom.Dixon@newcrest.com.au](mailto:Tom.Dixon@newcrest.com.au)

Annie Lawson

+61 3 9522 5750

+61 409 869 986

[Annie.Lawson@newcrest.com.au](mailto:Annie.Lawson@newcrest.com.au)

This information is available on our website at [www.newcrest.com](http://www.newcrest.com)

## Forward Looking Statements

This document includes forward looking statements and forward looking information within the meaning of securities laws of applicable jurisdictions. Forward looking statements can generally be identified by the use of words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “believe”, “continue”, “objectives”, “targets”, “outlook” and “guidance”, or other similar words and may include, without limitation, statements regarding estimated reserves and resources, certain plans, strategies, aspirations and objectives of management, anticipated production, study or construction dates, expected costs, cash flow or production outputs and anticipated productive lives of projects and mines. Newcrest continues to distinguish between outlook and guidance. Guidance statements relate to the current financial year. Outlook statements relate to years subsequent to the current financial year.

These forward looking statements involve known and unknown risks, uncertainties and other factors that may cause Newcrest’s actual results, performance and achievements or industry results to differ materially from any future results, performance or achievements, or industry results, expressed or implied by these forward-looking statements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which Newcrest operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. For further information as to the risks which may impact on Newcrest’s results and performance, please see the risk factors included in the Annual Information Form dated 13 October 2020 lodged with ASX and SEDAR.

Forward looking statements are based on Newcrest’s good faith assumptions as to the financial, market, regulatory and other relevant environments that will exist and affect Newcrest’s business and operations in the future. Newcrest does not give any assurance that the assumptions will prove to be correct. There may be other factors that could cause actual results or events not to be as anticipated, and many events are beyond the reasonable control of Newcrest. Readers are cautioned not to place undue reliance on forward looking statements, particularly in the current economic climate with the significant volatility, uncertainty and disruption caused by the COVID-19 pandemic. Forward looking statements in this document speak only at the date of issue. Except as required by applicable laws or regulations, Newcrest does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in assumptions on which any such statement is based.