



Market Announcement

26 April 2021

Security Matters Limited (ASX: SMX) – Trading Halt

Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 28 April 2021 or when the announcement is released to the market.

Issued by

Dean Litis

Dean Litis, Listings Compliance (Melbourne)



26 April 2021

ASX Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

By email to: tradinghaltsmebourne@asx.com.au
cc: Dean.Litis@asx.com.au

Dear Sir/Madam,

Request for Trading Halt: Security Matters Limited (ASX: SMX).

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an immediate trading halt of the Company's securities.

The trading halt is requested pending an announcement by SMX in connection with a capital raising.

The Company is not aware of any reason why the Trading Halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a long horizontal stroke extending to the right.

Mark Licciardo
Company Secretary

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