

## White Rock Announces the Commencement of OTCQX Trading

**ASX Code: WRM**

**OTCQX Code: WRMCF**

### Issued Securities

Shares: 72.7 million

Options: 5.8 million

**Cash on hand** (24 July 2020)

\$15.7M

**Market Cap** (1 Oct 2020)

\$42.5M at \$0.58.5 per share

### Directors & Management

Peter Lester

Non-Executive Chairman

Matthew Gill

Managing Director &  
Chief Executive Officer

Jeremy Gray

Non-Executive Director

Stephen Gorenstein

Non-Executive Director

Shane Turner

Company Secretary

Rohan Worland

Exploration Manager

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White Rock Minerals Ltd (“White Rock”) (“the Company”) (ASX:WRM) (OTCQX: WRMCF) is pleased to announce that its ordinary shares are now trading on the US-based OTCQX Best Market under the ticker symbol of WRMCF. The OTCQX Best Market is the highest market tier of OTC Markets on which 11,000 U.S. and global securities trade. Trading on OTCQX will enhance the visibility and accessibility of the Company to U.S. investors. White Rock’s ordinary shares will continue to trade on the ASX under the symbol WRM.

This important step in the growth aspirations for the Company follows on from the significant interest shown by North American Investors in White Rock’s recent equity raising<sup>1</sup> and trading on the ASX since. This step is part of White Rock’s strategy to raise awareness of the Company’s high-grade silver – zinc – gold – lead VMS and gold IRGS project at Red Mountain in central Alaska, USA, of natural interest to many North American investors.

The OTCQX Best Market provides value and convenience to U.S. investors, brokers and institutions seeking to trade WRMCF. The OTCQX Best Market is OTC Markets Group’s premier market for established, investor-focused U.S. and international companies. To be eligible, companies must meet high financial standards, follow best practice corporate governance, demonstrate compliance with U.S. securities laws, be current in their disclosure, and have a professional third-party sponsor introduction.

The OTCQX Market aims to provide current and potential North American investors with appropriate accessibility and liquidity to invest in the Company. The OTCQX Market provides White Rock access to one of the largest investment markets in the world at nominal cost, with no additional compliance requirements, compared to traditional major exchanges.

Existing ordinary shares of White Rock will be traded on the OTCQX Market and North American investors will be able to find real-time Level 2 quotes and market information on the otcmarkets.com website under the symbol “WRMCF”.

Three key advantages for North American investors are:

- 1) Trades and settlements are in US Dollars (USD),
- 2) Trading in the North American time zone; and
- 3) The OTCQX share is the same class of Ordinary Share to ASX traded stock (ASX: WRM), not a synthetic. The shares are simply registered in two different Registries.

Cross-trading will assist the North American investor to participate in the White Rock story, especially as it progresses with its current exploration program at its large IRGS gold anomaly at the Last Chance Prospect in Alaska<sup>2</sup>.

This release is authorised by the Board of White Rock Minerals Ltd.

<sup>1</sup> Refer ASX Announcement 28<sup>th</sup> May 2020.

<sup>2</sup> Refer ASX Announcement 2<sup>nd</sup> July 2020.