

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Metgasco Limited (**MEL**)

ACN/ARSN 088 196 383

#### 1. Details of substantial holder (1)

Name Aurora Funds Management Limited (**Aurora**) (ABN 69 092 626 885) as responsible entity of HHY Fund ARSN 112 579 129 (**HHY**).

ACN 092 626 885

Name Aurora Corporate Pty Ltd as trustee of the Aurora Investments Unit Trust (Aurora Corporate)

ACN 613 173 238

There was a change in the interests of the substantial holder on 14 September 2020

The previous notice was given to the company on 18 January 2018

The previous notice was dated 16 January 2018

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares ( <b>Shares</b> )	41,965,989	10.53%	42,222,735	7.68%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/01/2018 to 30/01/2018	AFML as responsible entity of HHY	On-market purchases	Refer Annexure A	204,192 shares	204,192
06/11/2019 to 14/04/2020	AFML as responsible entity of HHY	On-market sales	Refer Annexure A	780,000 shares	780,000
14/09/2020	AFML as responsible entity of HHY	Share Purchase Plan	\$20,813.85	832,554 shares	832,554

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AFML as responsible entity of HHY	BNP Paribas Nominees Pty Ltd ACN 084 150 023 <IB AU NOMS RETAIL CLIENT DRP>	BNP Paribas Nominees Pty Ltd ACN 084 150 023 <IB AU NOMS RETAIL CLIENT DRP>	Relevant interest under section 608(1)(b) and/or 608(1)(c) of the Act, being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of the securities (in its capacity as responsible entity of a managed investment scheme)	42,222,735 Shares	42,222,735
Aurora Corporate Pty Ltd	All of the above	All of the above	Relevant interest under section 608(3)(a) of the Corporations Act, being a relevant interest in the securities in which Aurora has a relevant interest because Aurora Corporate has voting power above 20% in Aurora.	All of the above	All of the above

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AFML, Aurora Corporate, HHY	Suite 613, Level 6, 370 St Kilda Road, Melbourne VIC 3004
BNP	Level 7, 60 Castlereagh Street, Sydney NSW 2000

#### Signature

print name John Patton

**Company Secretary**

sign here



date 15 September 2020

This is Annexure A referred to in Form 604 Notice of change of interests of substantial holder, signed by me and dated 15 September 2020.



John Patton  
Company Secretary

## TRANSACTIONS

<b>ANNEXURE A Holder of relevant interest</b>	<b>Date of acquisition</b>	<b>Consideration cash per security</b>	<b>Consideration non-cash per security</b>	<b>Number of securities affected</b>
AFML as responsible entity of HHY	22/01/2018	\$ 0.062	N/A	92,949
	29/01/2018	\$ 0.063	N/A	22,125
	30/01/2018	\$ 0.064	N/A	89,118
	06/11/2019	\$ 0.045	N/A	-30,000
	01/04/2020	\$ 0.0201	N/A	-350,000
	01/04/2020	\$ 0.021	N/A	-250,000
	14/04/2020	\$ 0.023	N/A	-150,000
	14/09/2020	\$ 0.025	N/A	832,554