



## Update Summary

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**Entity name**

KEYBRIDGE CAPITAL LIMITED

**Security on which the Distribution will be paid**

KBCPA - CONVERT BOND 7.00% 31-07-21 QLY CUM RED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Wednesday September 16, 2020

**Reason for the Update**

Correction of Start date of payment period to 21/6/2020 and End date of payment period to 20/9/2020

**Additional Information**

Refer KBC's CRPN Prospectus (dated 17 June 2015).

Refer ATO Class Ruling CR2015/54- KBC Return of Capital and Issue of CRPNs (dated 22 July 2015).

Keybridge advises that distributions will be paid only via electronic funds transfer/direct credit into a holder's nominated Australian Financial Institution Account. Holders who wish to receive their distributions via direct credit should provide their Australian Financial Institution Account details to the Share Registry for processing via the following methods:

- (a) By providing details online via the Share Registry website: <https://www.adyancedshare.com.au/investors/>
- (b) By completing a Direct Credit Facility Form.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

KEYBRIDGE CAPITAL LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

16088267190

**1.3 ASX issuer code**

KBC

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Correction of Start date of payment period to 21/6/2020 and End date of payment period to 20/9/2020

**1.4b Date of previous announcement(s) to this update**

Monday September 14, 2020

**1.5 Date of this announcement**

Wednesday September 16, 2020

**1.6 ASX +Security Code**

KBCPA

**ASX +Security Description**

CONVERT BOND 7.00% 31-07-21 QLY CUM RED

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Sunday September 20, 2020



**2A.4 +Record Date**

Friday September 18, 2020

**2A.5 Ex Date**

Thursday September 17, 2020

**2A.6 Payment Date**

Monday September 21, 2020

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

☒ Actual

AUD 0.01750000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

☒ No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

☒ We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

☒ No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.01750000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

27.5000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.01750000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Sunday June 21, 2020

**3D.2 End date of payment period**

Sunday September 20, 2020

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

92

**3D.6 Dividend/distribution base rate (pa)**

7.0000 %

**3D.7 Comments on how dividend/distribution base rate is set****3D.8 Dividend/distribution margin**

%

**3D.9 Comments on how dividend/distribution margin is set****3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

%



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**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set****3D.12 Total dividend/distribution rate for the period (pa)**

7.0000 %

**3D.13 Comment on how total distribution rate is set**

Refer Convertible Redeemable Promissory Note (CRPN) Prospectus dated 17 June 2015.

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**Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**

Interest is paid for the period from 21 June 2020 to 20 September 2020 (91 days)

**5.2 Additional information for inclusion in the Announcement Summary**

Refer KBC's CRPN Prospectus (dated 17 June 2015).

Refer ATO Class Ruling CR2015/54- KBC Return of Capital and Issue of CRPNs (dated 22 July 2015).

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