

ASX ANNOUNCEMENT

ASX: NVA, OTC: NVAAF, FSE: QM3



22 January 2021

Nova Subsidiary, Snow Lake Resources, Plans to Conduct Registered Initial Public Offering in the United States

Nova Minerals Limited (**Nova** or **Company**) (**ASX: NVA, OTC: NVAAF, FSE: QM3**) today announced that its subsidiary, Snow Lake Resources Ltd., plans to conduct a registered initial public offering in the United States. The timing, number of securities and price of the proposed offering have not yet been determined.

This announcement is being made pursuant to and in accordance with Rule 135 under the Securities Act of 1933. As required by Rule 135, this press release does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

To learn more please visit: <https://snowlakeresources.com/2021/01/21/thompson-brothers-lithium-project-update-7/>

To learn more please visit: <https://novaminerals.com.au/>

This announcement has been authorised for release by the Board.

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Important Information

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Forward-looking Statements

Certain statements in this document are or may be "forward-looking statements" and represent Nova's intentions, projections, expectations or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements necessarily involve known and unknown risks, uncertainties and other factors, many of

Nova Minerals Ltd is a dynamic Australian explorer and developer of its expanding flagship 3.3Moz Estelle Gold project situated in Alaska

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