



Market Announcement

19 January 2021

Think Childcare Group (ASX: TNK) – Trading Halt

Description

The securities of Think Childcare Group ('TNK') will be placed in trading halt at the request of TNK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 21 January 2021 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



19 January 2021

ASX Limited

Attention: Todd Lewis

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REQUEST FOR TRADING HALT

I confirm that Think Childcare Group (comprising Think Childcare Limited and Think Childcare Development Limited) (ASX: TNK) (**Think**) seeks a trading halt under ASX listing rule 17.1, with immediate effect.

Think seeks a trading halt as a counter-proposal has been received from Busy Bees Early Learning Australia Pty Ltd to acquire all issued stapled securities of Think.

For the purpose of listing rule 17.1 Think provides the following information:

- (a) the trading halt is necessary as Think expects to make an announcement in connection with the counter-proposal but is not in a position to make the announcement in relation to the counter-proposal; and
- (b) Think expects the trading halt to remain in place until the commencement of trading in TNK securities on 21 January 2021 unless before that time, Think makes the announcement.

Think is not aware of any reason why the trading halt should not be granted by ASX and does not believe that there is any further information which needs to be disclosed to the market at the time of seeking the trading halt.

Yours faithfully

A handwritten signature in black ink that reads "Mark Kerr".

Mark Kerr

Chairman, Think Childcare Limited

Chairman of the Independent Board Committee