

ASX Announcement
4 December 2020

Expiry of SERAB Unlisted Options

Strategic Energy Resources (ASX : SER) (the “**Company**”) advises that 6,250,000 unlisted options exercisable at \$0.10 (10 cents) (ASX:SERAB) have expired at 5pm on 28 November 2020 in accordance with the terms of the Options.

The updated capital structure of the Company is as below:

ASX Code	Number of Securities	Description
SER	160,000,206	Fully Paid Ordinary Shares
SERAC	2,800,000	Unlisted Options Expiring on 12 December 2022 at an exercise price of \$0.10 (10 cents)
SERAJ	9,000,000	Unlisted Options Expiring on 4 December 2023 at an exercise price of \$0.10 (10 cents)

– ENDS –

This announcement is authorised by the Strategic Energy Resources Limited Board.

Melanie Leydin

Company Secretary

For further information, please contact Melanie Leydin on +61 3 9692 7222 or visit website www.strategicenergy.com.au