

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme  
ACN/ARSN

Village Roadshow Limited (VRL)  
010 672 054

Aimia AM Holdings Inc. (formerly named Mittleman Brothers, Inc.) <b>(AM)</b>	See Annexure B	See Annexure B	AMB has a relevant interest by virtue of s608(3)(b) of the Corporations Act as a result of it controlling MC.	20,085,523 fully paid ordinary shares	20,085,523 votes
Aimia Inc. <b>(AI)</b> and each of its controlled entities	See Annexure B	See Annexure B	AI has a relevant interest by virtue of s608(3)(b) of the Corpor		

- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to

**Annexure A of Form 604**

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interest of substantial holder), signed by me and dated: 06/11/2020



By: Stephen G. Bondi, Authorized Signatory

Village Roadshow Limited Daily Transactions 05 October 2020 to 04 November 2020

**Annexure B of Form 604****This is Annexure B of 1 page referred to in form 604 Notice of change of interests of substantial holder****Company Name/Scheme:** Village Roadshow Limited**Substantial Holder Name:** Aimia Inc.**Paragraph 4. Details of present registered holders**

Holder of relevant interest	Registered holder of securities	Person Entitled to be registered as holder	Class and number of securities
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