



Market Announcement

12 November 2020

Security Matters Limited (ASX: SMX) – Trading Halt

Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 16 November 2020 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



12 November 2020

ASX Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

By email to: tradinghaltsmebourne@asx.com.au
cc: Dean.Litis@asx.com.au

Dear Sir/Madam

Request for Trading Halt: Security Matters Limited (ASX: SMX).

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an immediate trading halt of the Company's securities.

The Company is in the process of making and finalising arrangements in relation to a potential capital raising. The trading halt is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on Monday 16 November 2020, whichever is earlier.

The Company is not aware of any reason why the Trading Halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a long horizontal stroke extending to the right.

Mark Licciardo
Company Secretary

ABN 78 626 192 998
Registered Office: K&L Gates, Level 25, 525 Collins Street, MELBOURNE, VIC 3000
Ph: +61 3 9321 9888
info@securitymattersltd.com
www.securitymattersltd.com
ASX:SMX