



Market Announcement

20 May 2020

Bio-Gene Technology Limited (ASX: BGT) – Trading Halt (2+2)

Description

The securities of Bio-Gene Technology Limited ('BGT') will be placed in trading halt at the request of BGT, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 26 May 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

20 May 2020

Attention: Todd Lewis
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, North Tower
Rialto Towers
525 Collins Street
Melbourne VIC 3000

Dear Todd

BIO-GENE TECHNOLOGY LIMITED (ASX:BGT) - REQUEST FOR TRADING HALT

Bio-Gene Technology Limited (Company) requests that the securities of the Company be placed in two consecutive trading halts of up to four trading days with immediate effect.

For the purposes of ASX Listing Rule 17.1. and in support of its request, the Company advises that:

1. The two consecutive trading halts are requested for the purposes of considering, planning and executing a capital raising.
2. The Company requests that the consecutive trading halts remain in place until the earlier of the Company releasing an announcement regarding the capital raising or prior to the commencement of trading on Tuesday, 26 May 2020.
3. The Company is not aware of any reason why the request for the two consecutive trading halts should not be granted or any other information necessary to inform the market about the consecutive trading halts.

Yours faithfully



Roger McPherson
Company Secretary