



Market Announcement

31 August 2020

Rex Minerals Limited (ASX: RXM) – Trading Halt (2+2)

Description

The securities of Rex Minerals Limited ('RXM') will be placed in trading halt at the request of RXM, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 4 September 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



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31 August 2020

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Attention: Mr T Lewis, Adviser
Listings Compliance (Melbourne)

Dear Mr Lewis

Rex Minerals Limited (ASX:RXM) – Request for back-to-back trading halt

Rex Minerals Ltd (Rex or the Company) requests an immediate consecutive back-to-back (2+2) trading halt in its securities under ASX Listing Rule 17.1. The trading halt is requested pending an announcement by the Company in relation to a proposed capital raising.

In accordance with Listing Rule 17.1, Rex provides the following information in relation to the Company's request:

1. The trading halt is necessary for the purpose of considering, planning and executing a capital raising and for Rex to manage its continuous disclosure obligations as it expects to make an announcement to the market in relation to the proposed capital raising.
2. Rex requests that the trading halt remains in place until the earlier of the commencement of trading on Friday, 4 September 2020 or the release of an announcement by Rex in relation to the proposed capital raising.
3. Rex expects to make the announcement in relation to the proposed capital raising to the market before the commencement of trading on Friday, 4 September 2020.
4. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries in relation to the Company's request, please don't hesitate to contact me.

Kay Donehue
Company Secretary
Rex Minerals Ltd