



Afterpay Limited ASX: APT

ASX Announcement

31 August 2020

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Notice given under Section 708A(5)(e) of the Corporations Act

This notice is given by Afterpay Limited (ACN 618 280 649) (**Afterpay**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Afterpay has issued a total of **23,235** new fully paid ordinary shares (**New Shares**) pursuant to the terms of a share purchase agreement for the acquisition of a Singapore-based company operating in Indonesia (EmpatKali) as announced on 27 August 2020.

Afterpay advises that:

1. the New Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Afterpay has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Afterpay; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Signed for Afterpay Limited:

A handwritten signature in black ink, appearing to read "A Street", written over a horizontal line.

Amanda Street

Company Secretary

Authorised for release by the Board of Directors of Afterpay Limited