



ASX ANNOUNCEMENT

31 August 2020

LETTER TO INELIGIBLE SHAREHOLDERS

Cipherpoint Limited [ASX:CPT] confirms that the following letter has been despatched to shareholders who are ineligible to participate in the current rights issue.

Dear Shareholder,

CIPHERPOINT LIMITED – RIGHTS ISSUE

Cipherpoint Limited (ASX:CPT) (**CPT** or the **Company**) announced to ASX on 19 August 2020 a non-renounceable pro rata offer to acquire 1 new fully paid ordinary share in CPT for every 2 shares held as at 7:00pm on 26 August 2020 (**Record Date**) at an offer price of \$0.048 (4.8 cents) per share (total 48,371,141 shares) (**Rights Issue**) to raise approximately \$2.321 million (before costs of the Rights Issue).

The Rights Issue offer is only made to and capable of acceptance by shareholders as recorded on the share registry records on the Record Date who have a registered address in Australia or New Zealand.

The Company will use the proceeds of the Rights Issue as set out in the prospectus released to ASX.

Further details of the Rights Issue are set out in the prospectus and Appendix 3B lodged with ASX. The prospectus will also be available through the Company's announcements page on the ASX website

In accordance ASX Listing Rule 7.7.1(b), the Company hereby advises that it will not be offering new shares under the Rights Issue to you. You will not be receiving a copy of the prospectus and the entitlement and acceptance form and shares under the Rights Issue will not be offered or made available to you.

If you have any questions please do not hesitate to contact the Company secretary Steven.Bliim@cipherpoint.com.

Yours sincerely,

Ted Pretty
Chairman

This announcement has been authorised for release by Ted Pretty, Chairman.

**About Cipherpoint**

Cipherpoint empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories, including industry best security for Microsoft SharePoint. Our customers and partners span the public sector, defence, utilities, health, logistics, finance and education.

Further information

For further information, please visit <https://cipherpoint.com>

Cipherpoint investor relations contacts:

Steven Bliim

Cipherpoint Limited

Chief Operating Officer, Executive Director and Joint Company Secretary

steven.bliim@cipherpoint.com

+61 2 8412 8200

+49 152 3625 7821