

31 July 2020

Markets Announcement Platform  
Australian Securities Exchange

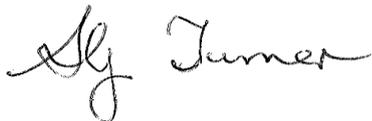
**Re: Release of Securities from Voluntary Escrow**

We refer to our announcement dated 6 May 2020.

We advise that a total of 160,000,000 fully paid ordinary shares in MRG Metals Limited (ASX: MRQ) issued to the previous owners of Sofala Resources Pty Ltd and Trophosys Pty Ltd are to be released from voluntary escrow on 6 August 2020 as the voluntary escrow period is expiring on 6 August 2020.

Should you require any further information, please advise.

Yours faithfully,

A handwritten signature in black ink that reads 'Shane Turner'.

SHANE TURNER  
Director/Secretary