



ASX & Media Release

## Dispatch of Offer Letter to Eligible Shareholders

**Melbourne, Australia: 7 July 2020:** Patrys Limited (ASX: PAB, “Patrys” or the **Company**) is pleased to announce the dispatch of the letter to eligible shareholders in relation to the Non-Renounceable pro-rata Entitlement Offer (“**Entitlement Offer**”) announced by the Company on 22 June 2020.

The Company also advises that the Entitlement Offer and its Offer website <https://patrysoffer-ri.online.computershare.com> are both now open.

The Prospectus and Entitlement and Acceptance form are available on the Offer website. Eligible Shareholders should read the Prospectus before deciding whether to participate in the Entitlement Offer.

The Entitlement Offer is fully underwritten and allows Eligible Shareholders to subscribe for one (1) new fully paid ordinary share for every three (3) existing fully paid ordinary shares held at the record date of 2 July 2020 at an issue price of \$0.012 (1.2 cents) per share, together with one (1) free attaching New Option, exercisable at \$0.024 (2.4 cents) per New Option and expiring three (3) years after the grant date, for every three (3) New Shares subscribed for and issued, to raise approximately \$4.29 million (before costs).

The closing date of the Entitlement Offer is 5:00pm AEST on 29 July 2020.

**-Ends-**

**This ASX release was authorised by:**

Melanie Leydin, Company Secretary

**For further information, please contact:**

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### **Registered Office Address**

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### **About Patrys Limited**

Based in Melbourne, Australia, Patrys (ASX:PAB) is focused on the development of its Deoxymab platform of cell-penetrating antibodies as therapies for a range of different cancers. More information can be found at [www.patrys.com](http://www.patrys.com).