

ASX and Media Release

Thursday, 9 July 2020



Extension of Share Purchase Plan

ASX Code: WRM

Issued Securities

Shares: 2,352 million

Options: 575 million

Cash on hand (31 Mar 2020)

\$1.56M

Market Cap (8 July 2020)

\$25.8M at \$0.011 per share

Directors & Management

Peter Lester

Non-Executive Chairman

Matthew Gill

Managing Director &

Chief Executive Officer

Jeremy Gray

Non-Executive Director

Stephen Gorenstein

Non-Executive Director

Shane Turner

Company Secretary

Rohan Worland

Exploration Manager

For further information, contact:

Matthew Gill or Shane Turner

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White Rock Minerals Limited (ASX: WRM) ('White Rock' or the 'Company') advises that the closing date for its Share Purchase Plan (SPP) has been extended to 5.00pm (Melbourne time) on Wednesday, 15 July 2020 from the previous closing date of 9 July 2020.

The Company has decided to extend the closing date following receipt of a number of enquiries from eligible shareholders interested in participating in the SPP, who have experienced delays in receipt of their SPP offer booklet due to longer postal delivery times related to COVID-19 restrictions.

Eligible shareholders wishing to participate in the SPP should apply by completing the personalised acceptance form sent to all eligible Shareholders or in the case of applying by BPay*, using the Reference Number shown on the application form.

If any eligible shareholder who has not received their SPP booklet wishes to participate in the SPP, please contact the Company Secretary, Shane Turner on 03 5331 4644.

Under the SPP, eligible shareholders will be entitled to acquire up to \$30,000 of shares at an issue price of \$0.003 per share, being the same issue price as the placement which was announced on 28 May 2020.

For further information in relation to the SPP or if you require your personalized SPP form, please contact the Company Secretary, Shane Turner on 03 5331 4644.

An updated timetable with the new Closing Date for the SPP is set out below.

Revised Timetable

Event	Date
SSP Record Date	7.00 pm on Wednesday 27 May 2020
Opening date of SPP	9 June 2020
Closing date of SPP	5.00 pm on Wednesday 15 July 2020
Announce results of SPP	Monday 20 July 2020
Expected date of issue of SSP shares	Wednesday 22 July 2020

All dates are indicative only and subject to change. All dates refer to dates in Melbourne, Australia. Subject to the requirements of the Corporations Act 2001 (Cth), the ASX Listing Rules and any other applicable laws, White Rock reserves the right to vary the timetable without notice.

This release is authorised by the Board of White Rock Minerals Ltd.

For more information about White Rock and its Projects, please visit

www.whiterockminerals.com.au