



Announcement Summary

Entity name

ANTISENSE THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

12/4/2022

The Proposed issue is:

A bonus issue

Total number of +securities proposed to be issued for a bonus issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
ANPAF	OPTION EXPIRING 20-DEC-2024 EX \$0.48	33,439,699

Ex date

19/4/2022

+Record date

20/4/2022

+Issue date

28/4/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

ANTISENSE THERAPEUTICS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

41095060745

1.3 ASX issuer code

ANP

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2022

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis?

No

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

ANP : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +security code and description

ANPAF : OPTION EXPIRING 20-DEC-2024 EX \$0.48

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

1

For a given quantity of +securities held

20

What will be done with fractional entitlements?

Fractions rounded up to the next whole number

Maximum number of +securities proposed to be issued (subject to rounding)

33,439,699



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 2C - Timetable

2C.1 +Record date

20/4/2022

2C.3 Ex date

19/4/2022

2C.4 Record date

20/4/2022

2C.5 +Issue date

28/4/2022

2C.6 Date trading starts on a normal T+2 basis

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

No

2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue

United States or elsewhere outside of Australia, New Zealand, Singapore and Hong Kong

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

ASIC fees, Legal fees, Share Registry fees, Accounting fees

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

Free Unlisted Options with Acceleration Trigger Date (pursuant to a Prospectus lodged on 12 Apr 2022)

