



## Announcement Summary

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**Entity name**

RHINOMED LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 14, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RNO	ORDINARY FULLY PAID	17,736,117	19/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RHINOMED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12107903159

### 1.3 ASX issuer code

RNO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/4/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Apr-2022 10:28	New - Proposed issue of securities - RNO	An accelerated offer (institutional)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

RNO proposes to issue:

- 17,736,117 fully paid new ordinary shares on 19 April 2022 under institutional component of ANREO announced to ASX on 7 April 2022 (Institutional Entitlement Offer).
- Up to 8,586,997 New Shares as part of retail component of ANREO to eligible shareholders (Retail Entitlement Offer) anticipated to be issued on Friday, 6 May 2022. Final number of New Shares issued under the Retail Entitlement Offer will be subject to participation by eligible retail shareholders.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

<b>ASX +security code and description</b>	
RNO : ORDINARY FULLY PAID	
<b>Issue date</b>	
19/4/2022	
<b>Issue details</b>	
<b>Number of +securities to be quoted</b>	
17,736,117	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
AUD - Australian Dollar	AUD 0.19000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RNO : ORDINARY FULLY PAID	277,545,249

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RNOAZ : ORDINARY FULLY PAID DEFERRED	26,323,114
RNOAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,150,000
RNOAB : OPTION EXPIRING 14-SEP-2024 EX \$0.116	15,228,548