



## Announcement Summary

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**Entity name**

ELSIGHT LIMITED

**Date of this announcement**

Thursday May 19, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ELSAY - OPTION EXPIRING 25-APR-2027 EX.\$0.43	200,000	26/04/2022
New class - code to be confirmed	ELSAZ - OPTION EXPIRING 25-APR-2027 EX.\$0.49	300,000	26/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

616435753

### 1.3 ASX issuer code

ELS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/5/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

ELSAY - OPTION EXPIRING 25-APR-2027 EX.\$0.43

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/4/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.43000000

**Expiry date**

25/4/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ELS - One fully paid ordinary share per Option upon conversion.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Notice of Annual General Meeting.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02249032-3A543834?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02249032-3A543834?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unquoted Options issued to eligible employees under the Employee Share Option Plan approved by shareholders on 30 July 2020.

## Issue details

**Number of +securities**

200,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

ELSAZ - OPTION EXPIRING 25-APR-207 EX. \$0.49

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/4/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.49000000

**Expiry date**

25/4/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

ELS - One fully paid ordinary share per Option upon conversion.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Notice of Annual General Meeting.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02249032-3A543834?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02249032-3A543834?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unquoted Options issued to eligible employees under the Employee Share Option Plan approved by shareholders on 30 July 2020.

Issue details

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**Number of +securities**

300,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	146,565,634
ELSOA : OPTION EXPIRING 31-MAR-2023	23,222,653

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,850,280
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	2,590,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	1,045,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	1,306,668
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	150,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	75,000
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	250,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000
ELSAQ : OPTION EXPIRING 13-APR-2026 EX \$0.50	100,000
ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	210,000
ELSAS : OPTION EXPIRING 09-MAR-2026 EX \$0.52	180,000





New class - code to be confirmed : ELSAY - OPTION EXPIRING 25-APR-2027 EX.\$0.43	200,000
New class - code to be confirmed : ELSAZ - OPTION EXPIRING 25-APR-207 EX. \$0.49	300,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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