

**ASX Announcement and Media Release**

Friday, 25 March 2022

**ASX Announcement  
(ASX: SMX)  
708A CLEANSING NOTICE**

**Security Matters Limited (“the Company”)** gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”) in compliance with the requirements of section 708A(6) of the Act as follows:

- a) On 24 December 2021, the Company announced that it had entered into an agreement with Global BevCo Pty and Ltd to purchase 100% of the units in the Global BevCo Unit Trust (**Transaction**).
- b) To facilitate the Transaction, on 25 March 2022, the Company issued 8,000,001 unpaid options over ordinary shares in the Company at an issue price of \$0.00001 per share.
- c) The Company issued the options without disclosure to investors under Part 6D.2 of the Act.
- d) As at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. the provisions of section 674 and 674A of the Act.
- e) the Company is not aware of any information required to be disclosed for the purpose of section 708A(6)(e) of the Act, being information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
  - ii. that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with the respect to the issue of shares has been lodged with ASX.

This announcement has been approved by the Company Secretary.